



# City of St. Petersburg, Florida Debt Supplement Report

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*Fiscal Year 2023*  
*October 1, 2022 - September 30, 2023*

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# Introductory Section



**CITY OF ST. PETERSBURG, FLORIDA**  
**MAYOR-COUNCIL FORM OF GOVERNMENT**  
**Fiscal Year 2023**

**MAYOR**

**Kenneth Welch**

**COUNCIL MEMBERS**

Council member, District 1	Copley Gerdes
Council member, District 2	Brandi Gabbard, Chair
Council member, District 3	Ed Montanari
Council member, District 4	Lisset Hanewicz
Council member, District 5	Deborah Figgs-Sanders, Vice-Chair
Council member, District 6	Gina Driscoll
Council member, District 7	John Muhammad
Council member, District 8	Richie Floyd

**OFFICIAL APPOINTED BY CITY COUNCIL**

**CITY ATTORNEY**

**Jacqueline Kovilaritch, Esq.**

**OFFICIALS APPOINTED BY MAYOR - APPROVED BY CITY COUNCIL**

**CITY ADMINISTRATOR**

**Robert Gerdes**

**ASSISTANT CITY ADMINISTRATOR**

**Thomas Greene**

**FINANCE DEPARTMENT STAFF**  
**APPOINTED BY MAYOR**

**CHIEF FINANCIAL OFFICER**

**Anne A. Fritz**

**TREASURER**

**Thomas J. Hoffman**

**CONTROLLER**

**Erika R. Langhans**



Citizens of the City of St. Petersburg  
February 29, 2024

The Debt Supplement Report (DSR) provides detailed debt information which expands upon the information included in the City's Annual Comprehensive Financial Report (ACFR). The DSR is available on the City's web site at [www.stpete.org/finance](http://www.stpete.org/finance) and on the Electronic Municipal Market Access (EMMA) web site at [www.emma.msrb.org](http://www.emma.msrb.org).

The data presented in the DSR includes information on outstanding bond issues and notes; including maturity schedules, future estimated debt service requirements, debt coverage requirements, debt policy guidelines, and other required debt disclosure schedules. Although not included as outstanding debt in the ACFR, the DSR also includes Private Activity Bonds.

The Combined Debt Section presentation conforms to ACFR requirements of separating Governmental Debt from Enterprise Debt. Governmental Debt is supported by shared state revenue, shared state sales tax revenue, shared county sales tax revenue, public service tax and other special revenues. Enterprise Debt is supported by the respective net revenue of the Water Resources and Stormwater System, the Marina Fund, and the Sanitation. However, only the Water Resources and Stormwater Funds net revenues is pledged revenues for the Public Utility System debt.

As part of the City's desire for transparency, the DSR also includes details on any outstanding bank notes, loans, and any other related indebtedness.

As of September 30, 2023, the total gross indebtedness of the City was \$838.1 million. A comparison of gross debt of \$822.1 million as of September 30, 2022, shows an increase of \$16.0 million during the year. Governmental debt had a net decrease of \$13.2 million in gross debt due to principal payments. Enterprise debt had a net increase of \$29.2 million in gross debt due to \$50.8 million in debt issuances and \$21.6 million in principal payments.



City of St. Petersburg  
Finance Department  
P.O. Box 2842  
St. Petersburg, FL 33731-2842  
O: 727-893-7304

## Summary of New Debt Issuances

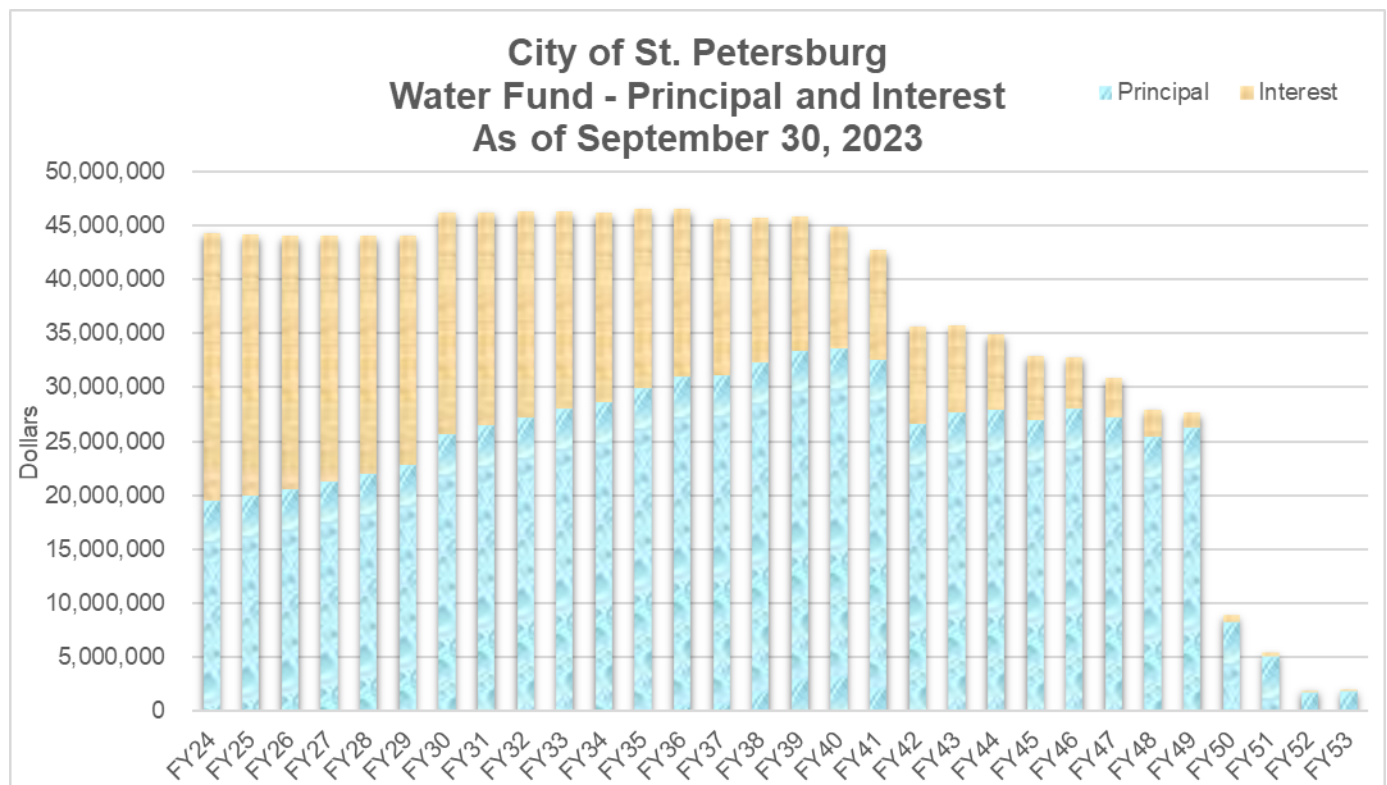
In October 2022, the City issued Non-Ad Valorem Refunding Revenue Note, Series 2022 (“2022 Note”) for \$15.3 million at a fixed interest rate of 3.230%. The 2022 Note will finance the cost of capital projects for infrastructure and buildings, including, a sanitation administrative building.

In November 2022, the City issued Public Utility Revenue Bonds, Series 2022B for \$35,590,000. The Public Utility Revenue Bonds, Series 2022B proceeds are being used for upgrades to water reclamation facilities, wastewater lift stations, wastewater collection system, computer resources and support facilities, stormwater system, and the acquisition, construction, and erection of improvements to the System.

## Enterprise Funds – Future Debt Service and Debt Outstanding

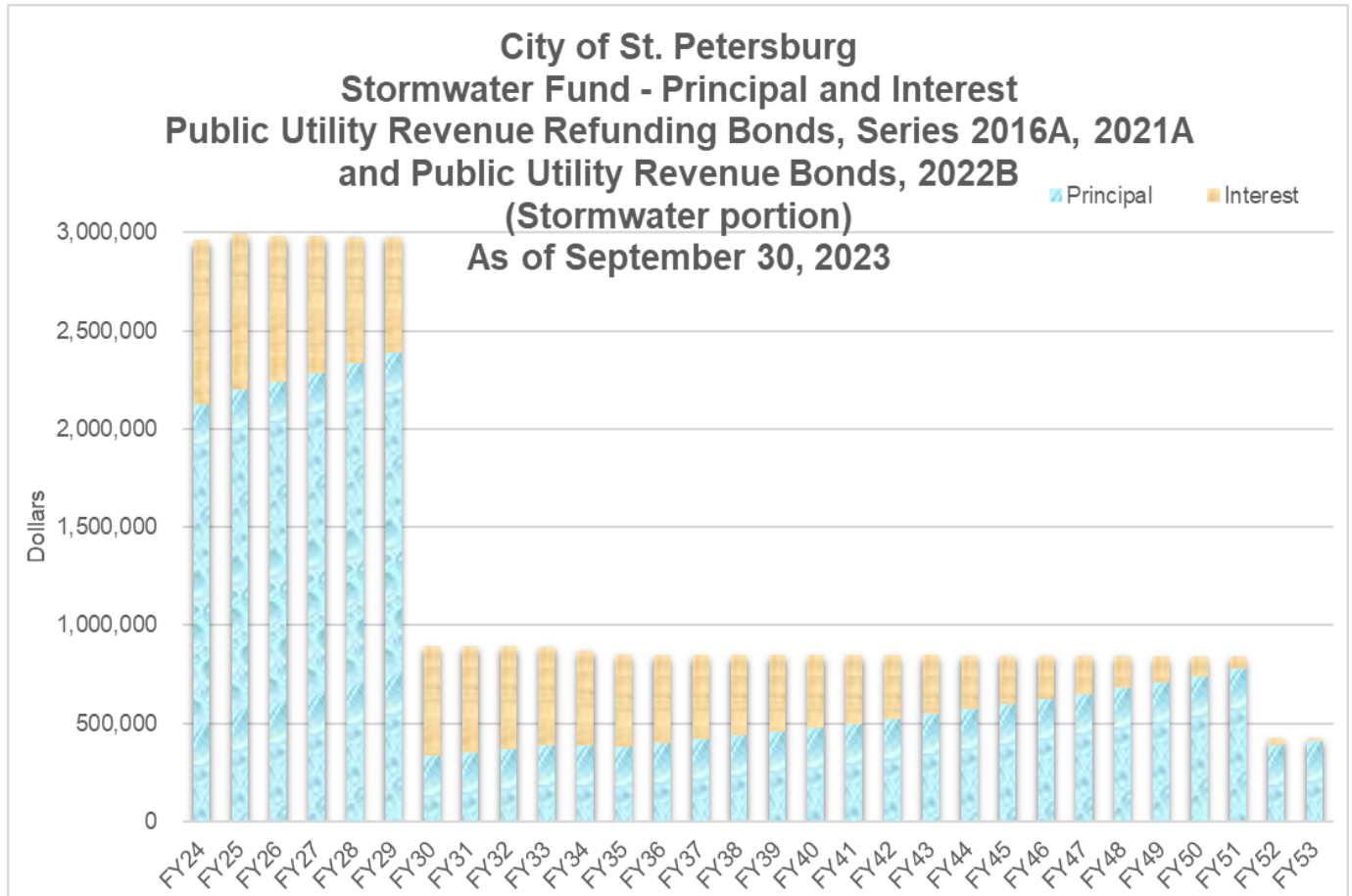
The Water Resources Fund has various issues of Public Utility Bonds and State Revolving Loans outstanding. The related debt service payments due fiscal year 2024 through fiscal year 2053 (year of final repayment) are depicted below.

Fiscal year to date 2023 debt payments and interest payments excluded from the below outstanding debt summary are \$19.0 million and \$24.4 million, respectively.



The Stormwater Fund has three issues of Public Utility Bonds outstanding as of September 30, 2023, a portion of the Series 2016A and 2021A Public Utility Revenue Refunding Bonds and Series 2022B Public Utility Revenue Bonds issues. The related debt service payments due fiscal years 2024 through 2053 (year of final repayment) are shown below.

Fiscal year to date 2023 principal payments and interest payments, which are \$2.1 million and \$673,762 respectively, are excluded from the outstanding debt summary.



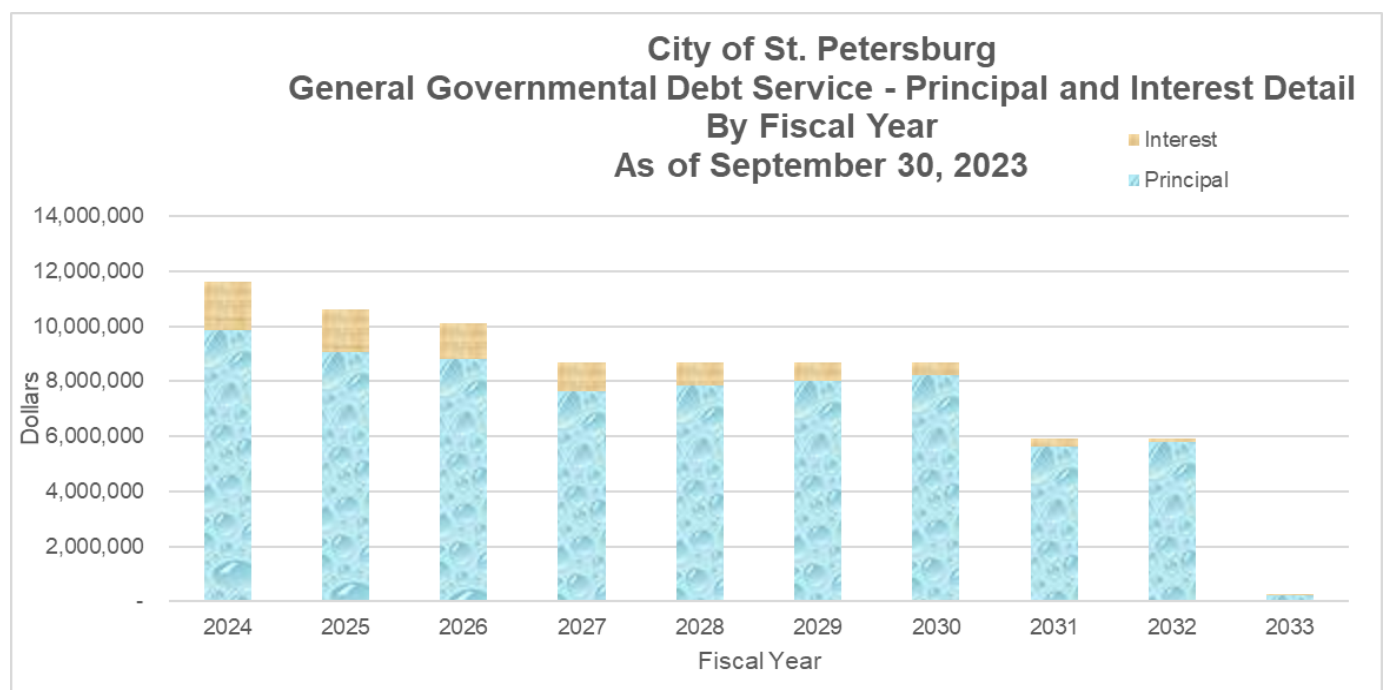
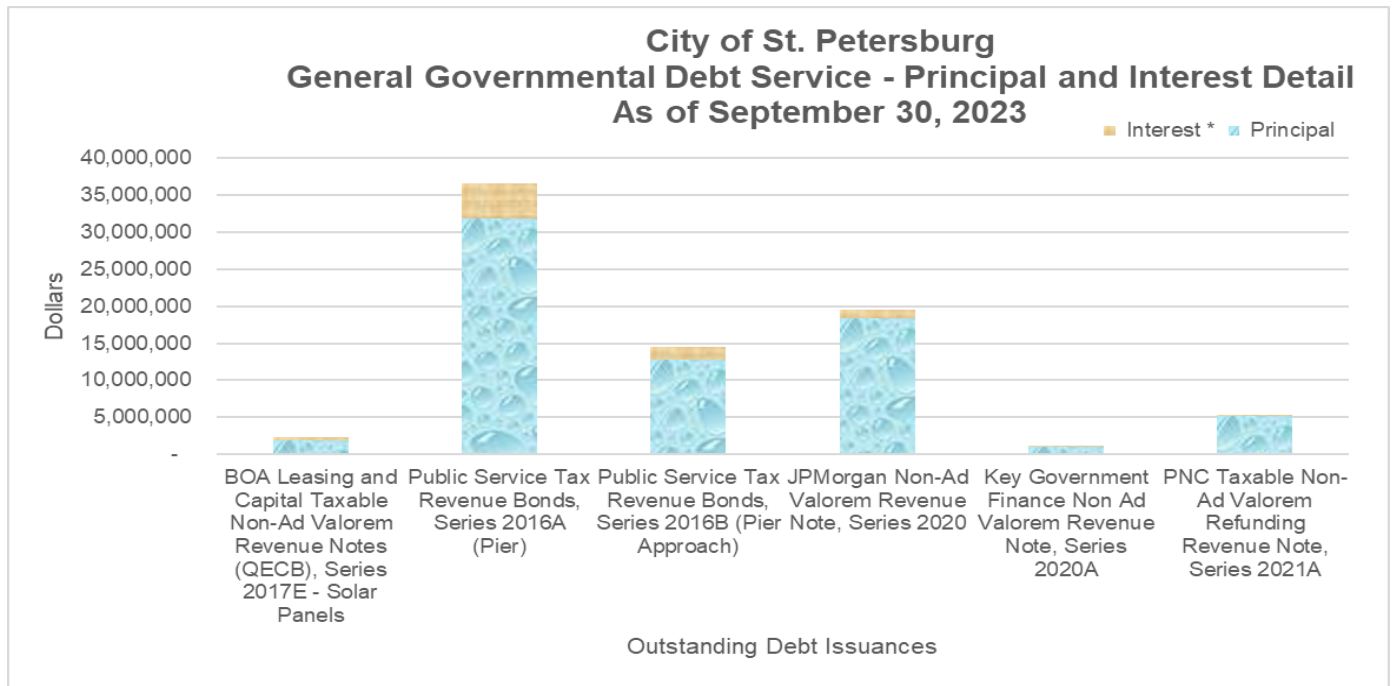
The Sanitation Fund has one Non-Ad Valorem revenue note outstanding for the sanitation administrative building for \$15.3 million and the Marina Fund has one Non-Ad Valorem revenue note outstanding for marina projects in the amount of \$2.3 million.



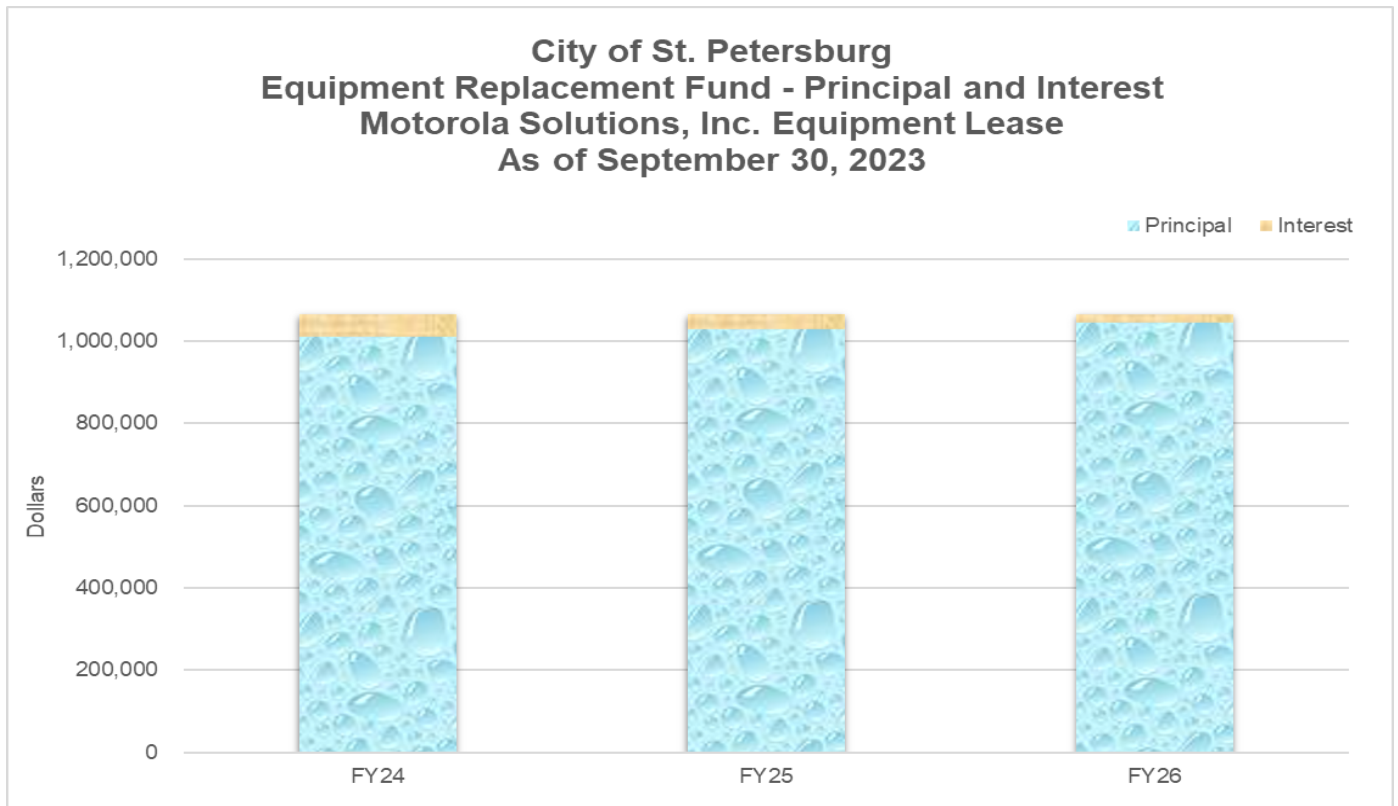
## Governmental Activities – Future Debt Service and Debt Outstanding

The City of St. Petersburg, Florida has the following general government debt outstanding as of September 30, 2023 by debt issuance.

Fiscal year to date debt payments and interest payments excluded from the outstanding debt summary below are \$12.2 million and \$2.0 million, respectively. Outstanding principal and interest payments due as of September 30, 2023 (excluding interest subsidy for the QECB) are as follows:



The Equipment Replacement Fund has one Equipment Lease/Finance Purchase Agreement outstanding for public safety radios in the amount of \$3.1 million.



## Ratings

The City has the following Debt Ratings:

	Moody's Investors Service, Inc.	Fitch Ratings, Inc.
Issuer Default Rating/ Underlying Rating	Aa2	AA+
Public Service Tax Revenue Bonds	Aa3	AA+
Public Utility Revenue Bonds	Aa2	AA

## Subsequent Events

City Administration continues to monitor and discuss, both internally and externally, the changing debt environment due to revisions in Federal laws affecting the tax-exempt bond market, as well as possible debt restructuring. We are committed to managing the City's debt in a risk adverse and cost-effective manner. The City is in compliance with the SEC disclosure guidelines and all outstanding bond covenants.

## Debt Issuance

In March 2024, The City plans to execute a Public Utility Subordinate Lien Bond Anticipation Note, Series 2024 in the amount of \$53,000,000. The Public Utility Subordinate Lien Bond Anticipation Note, Series 2024 proceeds are being used to finance the acquisition, construction and erection of additions, improvements and extensions to the combined water, wastewater, reclaimed water and stormwater systems. The Public Utility Subordinate Lien Bond Anticipation Note, Series 2024 bears an interest rate of 4.240% and matures on November 1, 2025.

During September 2023 it was announced that the Tampa Bay Rays had reached a preliminary agreement with the City and Pinellas County to move forward with a new state-of-the-art ballpark for the Tampa Bay Rays Major League Baseball (MLB) team through a transformational development by the Hines Historic Gas Plant Partnership. As of the report date, the formal agreements are not yet approved by the parties. If approved, the city is expected to finance its portion of the agreement through the issuance of municipal bonds.

Respectfully submitted,



Erika Langhans

Chief Financial Officer



Kemetria Tim

Central Finance Supervisor

# Combined Debt Section

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## Combined Schedule of Outstanding Debt Governmental Debt

Date of Issue	Debt Description	Interest Rate	Maturity Date	Outstanding Debt
<b>Revenue Bonds</b>				
3/9/2016	Public Service Tax Revenue Bonds, Series 2016A	2.52%	10/1/2031	\$ 31,905,000
3/9/2016	Public Service Tax Revenue Bonds, Series 2016B	2.52%	10/1/2031	12,775,000
<b>Total Revenue Bonds</b>				<u>44,680,000</u>
<b>Notes Payable</b>				
5/12/2017	BOA Leasing & Capital LLC Taxable Non-Ad Valorem Revenue Note (QECB), Series 2017E	3.87%	12/1/2032	1,869,000
2/27/20	JPMorgan Non-Ad Valorem Revenue Note, Series 2020	1.70%	12/1/29	18,340,000
1/25/2020	Key Government Finance Non-Ad Valorem Revenue Note, Series 2020A	0.96%	11/1/23	1,010,000
3/25/2021	PNC Taxable Nov-Ad Valorem Refunding Revenue Note, Series 2021A	0.93%	10/1/25	5,230,000
<b>Total Notes Payable</b>				<u>26,449,000</u>
<b>Lease</b>				
6/1/2020	Motorola Solutions, Inc. Equipment Lease	0% to 1.70% with OID 2.15%	12/1/2025	3,087,031
<b>Total Lease</b>				<u>3,087,031</u>
<b>Total Governmental Debt</b>				<u>\$ 74,216,031</u>

## Combined Schedule of Outstanding Debt - Enterprise Debt

Date of Issue	Debt Description	Interest Rate	Maturity Date	Outstanding Debt
<b>Revenue Bonds</b>				
11/13/2013	Public Utility Revenue Bonds, Series 2013C	4.25% - 5.00%	10/1/2043	605,000
10/15/2014	Public Utility Revenue Bonds, Series 2014A	3.00% - 5.00%	10/1/2044	28,875,000
10/15/2014	Public Utility Refunding Revenue Bonds, Series 2014B	3.00% - 5.00%	10/1/2035	36,470,000
11/19/2015	Public Utility Revenue Bonds, Series 2015	2.75%-5%	10/1/2045	26,290,000
8/16/2016	Public Utility Refunding Revenue Bonds, Series 2016A	1.75%	10/1/2028	29,725,000
10/18/2016	Public Utility Refunding Revenue Bonds, Series 2016B	2.50% - 5.00%	10/1/2039	49,710,000
10/26/2016	Public Utility Revenue Bonds, Series 2016C	4.00% - 5.00%	10/1/2046	40,825,000
10/10/2018	Public Utility Refunding Revenue Bonds, Series 2018	4.00% - 5.00%	10/1/2048	195,545,000
11/14/19	Public Utility Revenue Bonds, Series 2019A	5.00%	10/1/2049	51,345,000
11/14/19	Public Utility Refunding Revenue Bonds, Series 2019B	3.00% - 5.00%	10/1/2040	41,045,000
7/15/2021	Public Utility Revenue Bonds, Series 2021A	4.00% - 5.00%	10/1/2050	69,745,000
7/15/2021	Public Utility Refunding Revenue Bonds, Series 2021B	0.10% to 2.70%	10/1/2043	57,065,000
7/6/2022	Public Utility Refunding Revenue Bonds, Series 2022A	1.30%	10/1/2033	39,860,000
11/10/22	Public Utility Revenue Bonds, Series 2022B	5.00%	10/1/2052	35,590,000
<b>Total Revenue Bonds</b>				<u>\$ 702,695,000</u>

## Combined Schedule of Outstanding Debt - Enterprise Debt (Continued)

Date of Issue	Debt Description	Interest Rate	Maturity Date	Outstanding Debt
<b>Notes Payable</b>				
Various	State Revolving Fund Loans	Various	Various	43,676,488
3/25/2021	PNC Taxable Non-Ad Valorem Refunding Revenue Notes, Series 2021B	1.86%	7/1/2031	2,300,000
10/17/22	Truist Taxable Non-Ad Valorem Revenue Notes, Series 2022	1.86%	7/1/2031	15,255,000
<b>Total Notes Payable</b>				<u>61,231,488</u>
<b>Total Enterprise Debt</b>				<u>763,926,488</u>
<b>Total Indebtedness September 30, 2023</b>				<u><u>\$ 838,142,519</u></u>

## Combined Total Debt Requirements by Fiscal Year

Fiscal Year	Governmental Debt			Enterprise Debt		
	Revenue Bonds	Notes (1)	Lease	Revenue Bonds	Notes	Total
2023-24	\$ 5,673,812.50	\$ 5,905,474.67	\$ 1,064,193.42	\$ 44,470,429.28	\$ 4,327,757.71	\$ 61,441,667.58
2024-25	5,666,362.50	4,885,047.87	1,064,193.42	44,348,334.28	4,331,252.41	60,295,190.48
2025-26	5,665,787.50	4,385,919.13	1,064,193.42	44,230,119.28	4,328,765.92	59,674,785.25
2026-27	5,694,209.38	2,965,878.28		44,217,534.28	4,325,378.97	57,203,000.91
2027-28	5,693,062.51	2,965,684.42		44,220,800.53	4,326,010.81	57,205,558.27
2028-29	5,691,221.88	2,975,677.85		44,240,096.78	4,325,580.71	57,232,577.22
2029-30	5,679,800.00	2,980,808.73		44,303,804.28	4,324,088.67	57,288,501.68
2030-31	5,679,300.00	207,919.56		44,312,564.28	4,321,534.67	54,521,318.51
2031-32	5,678,925.00	214,392.84		44,360,978.65	4,012,837.96	54,267,134.45
2032-33		220,807.40		44,394,240.27	4,013,680.71	48,628,728.38
2033-34				44,213,307.52	4,013,392.96	48,226,700.48
2034-35				44,550,127.52	4,011,974.71	48,562,102.23
2035-36				44,547,730.64	4,009,425.96	48,557,156.60
2036-37				43,656,573.76	4,010,665.96	47,667,239.72
2037-38				43,738,948.76	4,010,613.96	47,749,562.72
2038-39				43,839,116.26	2,730,264.96	46,569,381.22
2039-40				44,336,851.89	1,365,132.37	45,701,984.26
2040-41				43,480,303.14		43,480,303.14
2041-42				36,464,080.64		36,464,080.64
2042-43				36,521,210.64		36,521,210.64
2043-44				35,643,865.01		35,643,865.01
2044-45				33,677,090.63		33,677,090.63
2045-46				33,565,062.50		33,565,062.50
2046-47				31,624,800.00		31,624,800.00
2047-48				28,706,350.00		28,706,350.00
2048-49				28,424,775.00		28,424,775.00
2049-50				9,654,150.00		9,654,150.00
2050-51				6,205,850.00		6,205,850.00
2051-52				2,295,250.00		2,295,250.00
2052-53				2,296,000.00		2,296,000.00
Total	\$ 51,122,481.27	\$ 27,707,610.75	\$ 3,192,580.26	\$ 1,080,540,345.82	\$ 66,788,359.42	\$ 1,229,351,377.52

Note (1): Includes originally anticipated Direct Subsidy Payments for the 2017 BOA QECB Taxable Non-Ad Valorem Revenue Note. The Direct Subsidy amount is subject to sequestration reductions.



## Debt Policy Guidelines Analysis

### Revenue Bond Debt Limit:

The total net annual general revenue bond and note debt service shall not exceed 25% of the total governmental revenue and other funds available for such debt service less all ad valorem tax revenues. Net annual debt service shall be gross annual debt service less interest on debt service reserve accounts and funds from other governmental units designated for payment of such debt.

	(in Thousands)				
	2019	2020	2021	2022	2023
General Purpose Governmental Revenue including Other Debt Funding Sources	<u>\$ 180,791</u>	<u>\$ 228,993</u>	<u>\$ 201,812</u>	<u>\$ 189,261</u>	<u>\$ 221,431</u>
General Revenue Bond and Note Debt Service	\$ 14,852	\$ 7,465	\$ 17,453	\$ 12,937	\$ 14,259
Less Interest Earned	-	-	-	-	-
Less Other Governmental Revenues (1)	<u>(2,000)</u>	<u>(2,000)</u>	<u>(2,000)</u>	<u>(2,000)</u>	<u>(2,000)</u>
Net Annual Debt Service	<u>\$ 12,852</u>	<u>\$ 5,465</u>	<u>\$ 15,453</u>	<u>\$ 10,937</u>	<u>\$ 12,259</u>
Percentage of Net Debt Service to Revenues	<u>7.11%</u>	<u>2.39%</u>	<u>7.66%</u>	<u>5.78%</u>	<u>5.54%</u>

Note (1): Other Governmental Revenues consist of guaranteed State Sales Tax Rebates for the PNC Taxable Non-Ad Valorem Refunding Revenue Note, Series 2021A.

## Governmental Debt - Anti Dilution Coverage Review

Background: The City may incur additional debt secured by all or a portion of Non-Ad Valorem Revenues only if the total amount of Non-Ad Valorem Revenues for the prior fiscal year were at least 2.0 times the maximum annual debt service of all debt to be paid from Non-Ad Valorem Revenues, including any Debt payable from one or several specific revenue sources.

The Anti-Dilution Review shown below is calculated at a point in time at year-end for Finance continuous review of Non-Ad Valorem Revenue Notes issued with a covenant to budget and appropriate. The annual anti-dilution is not required by debt covenants of current outstanding debt at the City.

	2019	2020	(in thousands) 2021	2022	2023
Total Governmental Fund Revenues	\$ 336,254	\$ 368,846	\$ 380,093	\$ 399,266	\$ 451,205
Sanitation Fund Revenues (2)	-	-	-	-	57,113
Public Service Tax Bonds paid by Downtown Redevelopment District Fund	-	-	-	-	5,673
TD Bank Payments made by Marina Fund	724	717	692	700	308
State Revolving Fund Loans made by Water Fund	2,312	3,750	3,753	2,730	2,730
Hancock Bank Payments made by Sanitation Fund	1,285	294	295	291	-
Motorola Lease Payments made by Equipment Replacement Fund	-	-	1,000	1,064	1,064
Other Financing Sources (Uses) (Net)	8,800	43,391	27,816	8,791	8,279
Less: Property Taxes	(124,204)	(136,446)	(148,696)	(158,142)	(178,442)
Restricted Funds	(33,800)	(35,613)	(46,648)	(55,154)	(89,810)
Other County Contributions (2)	-	-	-	-	(12,445)
Other Grant Revenue	(4,260)	(9,184)	(8,754)	(3,500)	(5,339)
Legally Available Non Ad-Valorem Revenues	<u>\$ 187,111</u>	<u>\$ 235,755</u>	<u>\$ 209,551</u>	<u>\$ 196,046</u>	<u>\$ 240,336</u>
Maximum Annual Debt Requirements (1)	<u>\$ 18,218</u>	<u>\$ 22,700</u>	<u>\$ 18,591</u>	<u>\$ 18,591</u>	<u>\$ 16,971</u>
Coverage (2)	<u>10.27</u>	<u>10.39</u>	<u>11.27</u>	<u>10.55</u>	<u>14.16</u>

*Note (1): Maximum Annual Debt Requirements in FY 2018 and FY 2019 excludes the future balloon payment due on the TD Bank Non-Ad Valorem Revenue Note, Series 2017C that will be paid with a lump sum payment from Penny for Pinellas per our Interlocal Agreement and any future debt service requirements for the State Revolving Fund Loan Agreement WW520630 in drawdown. During fiscal year 2020, the City finalized the Clean Water State Revolving Fund Construction Loan WW520630.*

*Note (2): Adjustment from prior years Debt Supplement Reports: FY 2023 and prospectively the City will - (A) During FY 2023 the City issued a Non-Ad Valorem Revenue note for Sanitation capital projects and included in the note resolution that the issuer may incur additional debt by all or a portion of the Non-Ad Valorem Revenues only if the total amount of Non-Ad Valorem Revenues for the prior Fiscal Year were at least 2.00 times the maximum annual debt service of all debt to be paid from Non-Ad Valorem Revenues, including any debt payable from one or more specific revenue sources. Therefore, the City will include the Sanitation Fund Operating Revenues as Non-Ad Valorem Revenue in the calculation as legally available non-ad valorem revenues. (B) Upon further review, the City will prospectively exclude the Local Option Sales Surtax Improvement Revenue, also referred to as "Penny for Pinellas" as legally available Non-Ad Valorem Revenue as restricted funds. (C) Upon further review, the City will prospectively exclude County contributions, such as tax increment financing that are not legally available Non-Ad Valorem Revenues. To the extent the County and City have an interlocal agreement for use of tax increment financing as a debt repayment source, the annual debt service will be added as legally available Non-Ad Valorem Revenues.*

# Public Utility & Stormwater Debt

## Required Disclosures

- Water System
- Wastewater System

## Financial Information

- Restricted Net Position
- Debt Issuances - Sources and Uses

## Coverage Last Ten Fiscal Years

## Combined Debt Requirements - Bonds & Notes

## Combined & Detailed Debt Requirements - Bonds

## Combined & Detailed Debt Requirements - Notes

# Public Utility Debt Outstanding

## Public Utility Revenue Bonds

- Series 2013A
- Series 2013B, Refunding
- Series 2013C
- Series 2014A
- Series 2014B, Refunding
- Series 2015
- Series 2016A, Refunding
- Series 2016B, Refunding
- Series 2016C
- Series 2018, Refunding
- Series 2019A
- Series 2019B, Refunding
- Series 2021A
- Series 2021B, Refunding
- Series 2022A, Refunding
- Series 2022B

## State Revolving Loans (Clean Water)

- WW520630



## Required Disclosures

## Public Utility Required Disclosures Water System

The water consumption for both residential users and commercial users (which includes the City's wholesale customers) for the last five years is set forth in the following table:

### Residential and Commercial Water Consumption

(Million Gallons per Day – MGD)

	Fiscal Year 2019	Fiscal Year 2020	Fiscal Year 2021	Fiscal Year 2022	Fiscal Year 2023
Residential <sup>1</sup>	16.19	16.65	16.60	16.81	16.91
Commercial	6.16	5.55	5.58	6.03	6.07
Wholesale	1.01	0.90	0.89	0.96	1.00
Total	<u>23.36</u>	<u>23.10</u>	<u>23.07</u>	<u>23.80</u>	<u>23.98</u>

(1) Residential consumption fluctuations based upon conservation policies of the City as well as moratoriums from time to time on lawn sprinkling during drought conditions.

The revenues from the sale of water to residential and commercial users (which include the City's wholesale customers) for the last five years is set forth in the following table:

### Water Revenue

	Fiscal Year 2019	Fiscal Year 2020	Fiscal Year 2021	Fiscal Year 2022	Fiscal Year 2023
Residential	\$ 44,632,220	\$ 49,045,053	\$ 50,755,346	\$ 52,610,539	\$ 54,834,223
Commercial	15,464,178	12,803,730	13,083,264	14,429,947	14,876,094
Wholesale	2,292,376	1,876,988	2,124,375	2,537,976	2,479,032
Total	<u>\$ 62,388,774</u>	<u>\$ 63,725,771</u>	<u>\$ 65,962,985</u>	<u>\$ 69,578,462</u>	<u>\$ 72,189,349</u>

## Public Utility Required Disclosures Water System

The City's ten largest retail water consumers and their total water consumption and revenue generated thereby are set forth in the following table:

### Ten Largest Retail Water Consumers

Name	Fiscal Year 2023	Fiscal Year 2023	% Total Rev
	Consumption (Gallons)	Revenue	
USA Veterans Admin - Hospital	116,977,600	\$ 756,847	1.05%
Florida Power Plant	57,228,900	376,201	0.52%
All Childrens Health System	42,446,300	226,329	0.31%
Eckerd College	34,048,800	210,641	0.29%
Pacifica Emerald Bay LLC	30,605,100	208,573	0.29%
OHI West Inc	26,975,500	146,948	0.20%
WRD Lincoln Shores LLC	26,616,100	147,746	0.20%
Placido Bayou	26,200,500	131,601	0.18%
Goldem at St. Charles Row	25,586,100	173,528	0.24%
Baypointe Preserve Condominium	24,164,000	145,378	0.20%
<b>TOTAL</b>	<b>410,848,900</b>	<b>\$ 2,523,792</b>	<b>3.48%</b>

Source: Finance Department using Billing & Collections Data provided by the Utility (excludes consumption and revenue derived from fire suppression water lines), City of St. Petersburg.

The City's wholesale water customer and its water consumption and revenue generated thereby is set forth in the following table:

### Wholesale Water Customer

Name	Fiscal Year 2023 Consumption (MGD)	Fiscal Year 2023 Revenue	% Total Rev
City of Gulfport	1.00	\$ 2,479,032	3.43%

## Public Utility Required Disclosures Wastewater System

The revenues from the collection, transmission, treatment, and effluent disposal of wastewater to residential and commercial users (including the City's wholesale customers) for the last five years is set forth in the following table:

### Wholesale & Retail Wastewater Revenues

	Fiscal Year 2019	Fiscal Year 2020	Fiscal Year 2021	Fiscal Year 2022	Fiscal Year 2023
Residential	\$ 60,127,591	\$ 67,619,482	\$ 72,236,547	\$ 77,571,718	\$ 84,123,596
Commercial	16,108,331	14,908,162	15,792,447	17,645,295	18,976,792
Wholesale	10,096,774	10,006,174	11,721,211	10,904,987	12,413,544
Total	<u>\$ 86,332,696</u>	<u>\$ 92,533,818</u>	<u>\$ 99,750,205</u>	<u>\$ 106,122,000</u>	<u>\$ 115,513,932</u>

The City's ten largest retail wastewater consumers and their average wastewater consumption and revenue generated thereby are set forth in the following table:

### Ten Largest Retail Wastewater Customers

Name	Fiscal Year 2023 Consumption (Gallons)	Fiscal Year 2023 Revenue	% Total Retail Rev
All Children's Health System	42,446,300	\$ 402,702	0.35%
Eckerd College	34,048,800	313,856	0.27%
Pacifica Emerald Bay LLC	30,605,100	281,736	0.24%
OHI West Inc	26,975,500	260,985	0.23%
WRD Lincoln Shores LLC	26,616,100	257,742	0.22%
Placido Bayou	26,200,500	242,105	0.21%
Goldelm At St Charles Row	25,586,100	271,640	0.24%
Baypointe Preserve Condominium	24,164,000	222,564	0.19%
Lurin Real Estate Holdings LXIV	23,990,100	226,845	0.20%
All Children's Health System	23,307,800	227,709	0.20%
TOTAL	<u>283,940,300</u>	<u>\$ 2,707,884</u>	<u>2.35%</u>

Source: Finance Department using Billing & Collections Data provided by the Utility (excludes consumption and revenue derived from fire suppression water lines), City of St. Petersburg.

## Public Utility Required Disclosures Water System

The City's wholesale wastewater customers and their wastewater consumption and revenues generated thereby are set forth in the following table:

### Wholesale Wastewater Customers

Name	Fiscal Year 2023	Fiscal Year 2023	%
	Consumption (Gallons)	Revenue	Total Rev
City of St. Pete Beach	959,000,000	\$ 4,268,855	4.02%
City of Treasure Island	438,481,466	3,081,977	2.90%
City of Gulfport	254,221,000	1,874,640	1.77%
City of South Pasadena	169,408,974	1,190,733	1.12%
Bear Creek	150,553,000	1,058,199	1.00%
Tierra Verde Utilities, Inc.	123,164,098	865,690	0.82%
Fort DeSoto	10,449,902	73,450	0.07%
<b>TOTAL</b>	<b>2,105,278,440</b>	<b>\$ 12,413,544</b>	<b>11.70%</b>

## Financial Information

## Public Utility & Stormwater Debt

Restricted Net Position  
September 30, 2023

### Restricted Debt Service Reserve

<b>Bonds Debt Service Reserve</b>	\$	7,087,396
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### Restricted for Current Debt Service payments

<b>Bonds</b>		
Public Utility Revenue Bonds, Series 2013C	620,125	
Public Utility Revenue Bonds, Series 2014A	1,399,786	
Public Utility Refunding Revenue Bonds, Series 2014B	1,857,906	
Public Utility Revenue Bonds, Series 2015	1,215,111	
Public Utility Refunding Revenue Bonds, Series 2016A	5,000,094	
Public Utility Refunding Revenue Bonds, Series 2016B	1,720,563	
Public Utility Revenue Bonds, Series 2016C	1,840,225	
Public Utility Revenue Bonds, Series 2018	7,602,250	
Public Utility Revenue Bonds, Series 2019A	2,193,625	
Public Utility Refunding Revenue Bonds, Series 2019B	1,597,060	
Public Utility Revenue Bonds, Series 2021A	3,331,925	
Taxable Public Utility Refunding Revenue Bonds, Series 2021B	1,805,604	
Public Utility Refunding Revenue Bonds, Series 2022A	889,090	
Public Utility Revenue Bonds, Series 2022B	889,750	
<b>Total Bond Current Debt Service Payments</b>	\$ 31,963,114	
<b>State Revolving Loans Current Debt Service Payments</b>	\$ 1,046,602	
		\$ 33,009,716

### Restricted Unexpended Bonds Proceeds for Construction

<b>Restricted - Unexpended Bonds Proceeds for Construction</b>	\$	158,562,934
	\$	198,660,046



## Public Utility & Stormwater Debt

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Public Utility and Stormwater  
Debt Issuances - Sources and Uses  
Fiscal Year Ended September 30, 2023

### Public Utility Revenue Bonds, Series 2022B

#### Sources

Par Amount	\$	35,590,000.00
Premium		<u>1,623,601.40</u>
	\$	<u>37,213,601.40</u>

#### Uses

Project Fund	\$	36,692,250.00
Cost of Issuance		193,507.00
Underwriter's Discount		<u>327,844.40</u>
	\$	<u>37,213,601.40</u>

## Coverage Last Ten Fiscal Years

## Public Utility Bonds & Notes Coverage

Coverage Last Ten Fiscal Years (GAAP Financials with GASB 68 + 75 Pension Expenses)

Fiscal Year	Gross Revenues	Cost Of Operation & Maintenance (1)	Net Revenue Available for Debt Service	Bond Service Coverage			
				Annual Debt Service Requirement (3)	Annual Coverage	Maximum Debt Service Requirement (3)	Maximum Coverage
2013-14	\$ 120,820,427	\$ 81,212,499	\$ 39,607,928	\$ 19,196,525 (4)	2.06	\$ 20,996,013 (4)	1.89
2014-15	125,637,098	86,541,362	39,095,736	20,840,210 (5)	1.88	22,549,624 (5)	1.73
2015-16	129,586,236	87,082,729	42,503,507	21,800,385 (6)	1.95	24,183,906 (6)	1.76
2016-17	141,535,097	90,649,356	50,885,741	21,439,269 (7)	2.37	26,425,456 (7)	1.93
2017-18	155,650,612	95,016,042	60,634,570	24,425,902 (8)	2.48	26,425,456 (8)	2.29
2018-19	178,797,620	97,660,118	81,137,502	29,299,119 (10)	2.77	37,164,848 (10)	2.18
2019-20	183,869,402	99,768,257	84,101,145	33,954,616	2.48	39,568,169	2.13
2020-21	187,226,935	100,028,298	87,198,637	37,237,536	2.34	42,931,645	2.03
2021-22	199,719,818	108,680,008	91,039,810	39,401,633	2.31	49,526,813	1.84
2022-23	226,916,354	129,785,139	97,131,215	43,371,453	2.24	44,550,125	2.18

		Bond Service Coverage Including Subordinate Debt Service					
		Fiscal Year	Annual Debt Service Requirement (3)	Annual Coverage	Maximum Debt Service Requirement (3)	Maximum Coverage	
NOTE: (1)	Gross expenses less depreciation, interest and general administrative costs.	2013-14	\$ 21,564,490 (4)	1.84	\$ 22,848,761 (4)	1.73	
		2014-15	23,152,461 (5)	1.69	24,861,876 (5)	1.57	
	(2) Excludes loss on disposal of capital assets related to prior period adjustments.	2015-16	24,112,636 (6)	1.76	25,744,744 (6)	1.65	
		2016-17	23,751,520 (7)(9)	2.14	27,361,513 (7)(9)	1.86	
	(3) Not reduced by Interest Subsidies received for the 2010A & 2010B Public Utility Revenue Bonds.	2017-18	26,738,154 (8)(9)	2.27	27,917,413 (8)(9)	2.17	
		2018-19	31,611,371 (9)(10)	2.57	38,675,053 (9)(10)	2.10	
		2019-20	37,765,318 (11)	2.23	42,856,408 (11)	1.96	
	(4) Does not include 2014A or 2014B Public Utility Revenue Bonds as these were issued in October 2014.	2020-21	40,990,783	2.13	45,661,919	1.91	
		2021-22	42,131,898	2.16	52,257,078	1.74	
		2022-23	46,101,718	2.11	47,280,392	2.05	
	(5) Does not include Series 2015 Public Utility Revenue Bonds as these were issued in October 2015.						
(6) Does not include Series 2016 B & 2016C Public Utility Revenue Bonds as these were issued in November 2016.							
(7) Does not include 2017 Bond Anticipation Note issued in October 2017.							
(8) Does not include 2017 Bond Anticipation Note refunded in October 2018 and the 2018 Public Utility Revenue Bonds issued in October 2018.							
(9) Does not include the State Revolving Fund Loan WW520630 not yet in amortized status in FY 2019.							
(10) Does not include Series 2019 Public Utility Revenue Bonds issued in November 2019.							
(11) Includes the State Revolving Fund Loan WW520630 in amortized status starting in FY 2020.							

## Public Utility Bonds & Notes Coverage

### Coverage Last Ten Fiscal Years (Excluding GASB 68 + 75 Pension Expenses)

Fiscal Year	Gross Revenues	Cost Of Opeartion & Maintenance (1)	Net Revenue Available for Debt Service	Bond Service Coverage			
				Annual Debt Service Requirement (3)	Annual Coverage	Maximum Debt Service Requirement (3)	Maximum Coverage
2013-14	\$ 120,820,427	\$ 81,212,499	\$ 39,607,928	\$ 19,196,525 (4)	2.06	\$ 20,996,013 (4)	1.89
2014-15	125,637,098	87,774,234 (6)	37,862,864	20,840,210 (5)	1.82	22,549,624 (5)	1.68
2015-16	129,586,236	87,374,581 (6)	42,211,655	21,800,385 (7)	1.94	24,183,906 (7)	1.75
2016-17	141,535,097	89,747,038 (6)	51,788,059	21,439,269 (8)	2.42	26,425,456 (8)	1.96
2017-18	155,650,612	94,525,121 (6)	61,125,491	24,425,902 (9)	2.50	26,425,456 (9)	2.31
2018-19	178,797,620	98,508,123 (6)	80,289,497	29,299,119 (11)	2.74	37,164,848 (11)	2.16
2019-20	183,869,402	98,755,615	85,113,787	33,954,616	2.51	39,568,169	2.15
2020-21	187,228,677	98,493,018	88,735,659	37,237,536	2.38	42,931,654	2.07
2021-22	199,719,818	109,930,449	89,789,369	39,401,633	2.28	49,526,813	1.81
2022-23	226,916,354	120,334,242	106,582,112	43,371,453	2.46	44,550,128	2.39

	Fiscal Year	Bond Service Coverage Including Subordinate Debt Service			
		Annual Debt Service Requirement (3)	Annual Coverage	Maximum Debt Service Requirement (3)	Maximum Coverage
NOTE: (1) Gross expenses less depreciation, interest and general administrative costs	2013-14	\$ 21,564,490 (4)	1.84	\$ 22,848,761 (4)	1.73
	2014-15	23,152,461 (5)	1.65	24,861,876 (5)	1.52
(2) Excludes loss on disposal of capital assets related to prior period adjustments.	2015-16	24,112,636 (7)	1.75	25,744,744 (7)	1.64
	2016-17	23,751,520 (8)(10)	2.18	27,361,513 (8)(10)	1.89
(3) Not reduced by Interest Subsidies received for the 2010A & 2010B Public Utility Revenue Bonds.	2017-18	26,738,154 (9)(10)	2.29	27,917,413 (9)(10)	2.19
	2018-19	31,611,371 (10)(11)	2.54	38,675,053 (10)(11)	2.08
	2019-20	37,765,318 (12)	2.25	42,856,408 (12)	1.99
(4) Does not include 2014A or 2014B Public Utility Revenue Bonds as these were issued in October 2014.	2020-21	40,990,783	2.16	45,661,919	1.94
	2021-22	42,131,898	2.13	52,257,878	1.72
	2022-23	46,101,718	2.31	47,280,392	2.25
(5) Does not include Series 2015 Public Utility Revenue Bonds as these were issued in October 2015.					
(6) Calculation excludes pension expense related to GSB 68 Pension Accounting Standards starting in FY 2015 and excludes OPEB expense related to GASB 75 OPEB Accounting Standards starting FY 2018. Calculation continues to include pension expense based on the actuarially determined contribution (funding).					
(7) Does not include Series 2016B & 2016C Public Utility Revenue Bonds as these were issued in November 2016.					
(8) Does not include 2017 Bond Anticipation Note issued in October 2017.					
(9) Does not include 2017 Bond Anticipation Note refunded October 2018 and the 2018 Public Utility Revenue Bonds issued in October 2018.					
(10) Does not include the State Revolving Fund Loan WW520630 not yet amortized status.					
(11) Does not include Series 2019 Public Utility Revenue Bonds issued in November 2019.					
(12) Includes the State Revolving Fund Loan WW520630 in amortized status starting in FY 2020.					

# **Combined Debt Requirements Bonds & Notes**

## Public Utility Bonds & Notes

Combined Debt Requirements  
September 30, 2023

Fiscal Year	Principal	Interest	Total P + I By Fiscal Year	Principal Outstanding September 30
				\$ 746,371,487.95
2023-24	\$ 21,668,007.88	\$ 25,532,686.36	\$ 47,200,694.24	724,703,480.07
2024-25	22,277,354.74	24,801,244.50	47,078,599.24	702,426,125.33
2025-26	22,896,744.04	24,063,640.20	46,960,384.24	679,529,381.29
2026-27	23,646,175.90	23,301,623.34	46,947,799.24	655,883,205.39
2027-28	24,435,650.62	22,515,414.87	46,951,065.49	631,447,554.77
2028-29	25,240,168.34	21,730,193.40	46,970,361.74	606,207,386.43
2029-30	26,069,729.28	20,964,339.96	47,034,069.24	580,137,657.15
2030-31	26,844,333.60	20,198,495.64	47,042,829.24	553,293,323.55
2031-32	27,668,981.52	19,422,262.09	47,091,243.61	525,624,342.03
2032-33	28,483,673.22	18,640,832.01	47,124,505.23	497,140,668.81
2033-34	29,093,408.94	17,850,163.54	46,943,572.48	468,047,259.87
2034-35	30,358,188.86	16,922,203.62	47,280,392.48	437,689,071.01
2035-36	31,443,013.12	15,834,982.48	47,277,995.60	406,246,057.89
2036-37	31,617,882.06	14,768,956.66	46,386,838.72	374,628,175.83
2037-38	32,742,795.72	13,726,418.00	46,469,213.72	341,885,380.11
2038-39	33,927,754.40	12,641,626.82	46,569,381.22	307,957,625.71
2039-40	34,197,625.71	11,504,358.55	45,701,984.26	273,760,000.00
2040-41	33,145,000.00	10,335,303.14	43,480,303.14	240,615,000.00
2041-42	27,215,000.00	9,249,080.64	36,464,080.64	213,400,000.00
2042-43	28,295,000.00	8,226,210.64	36,521,210.64	185,105,000.00
2043-44	28,495,000.00	7,148,865.01	35,643,865.01	156,610,000.00
2044-45	27,650,000.00	6,027,090.63	33,677,090.63	128,960,000.00
2045-46	28,700,000.00	4,865,062.50	33,565,062.50	100,260,000.00
2046-47	27,935,000.00	3,689,800.00	31,624,800.00	72,325,000.00
2047-48	26,145,000.00	2,561,350.00	28,706,350.00	46,180,000.00
2048-49	26,975,000.00	1,449,775.00	28,424,775.00	19,205,000.00
2049-50	8,975,000.00	679,150.00	9,654,150.00	10,230,000.00
2050-51	5,860,000.00	345,850.00	6,205,850.00	4,370,000.00
2051-52	2,130,000.00	165,250.00	2,295,250.00	2,240,000.00
2052-53	2,240,000.00	56,000.00	2,296,000.00	-
Total	<u>\$ 746,371,487.95</u>	<u>\$ 379,218,229.60</u>	<u>\$ 1,125,589,717.55</u>	

# Combined & Detailed Debt Requirements Bonds

## Public Utility Revenue Bonds

- Series 2013A
- Series 2013B, Refunding
- Series 2013C
- Series 2014A
- Series 2014B, Refunding
- Series 2015
- Series 2016A, Refunding
- Series 2016B, Refunding
- Series 2016C
- Series 2018, Refunding
- Series 2019A
- Series 2019B, Refunding
- Series 2021A
- Series 2021B, Refunding
- Series 2022A, Refunding
- Series 2022B

## Public Utility & Stormwater Revenue Bonds

Combined Debt Requirements  
September 30, 2023

Fiscal Year	Principal	Interest	Total P + I By Fiscal Year	Principal Outstanding September 30
				\$ 702,695,000.00
2023-24	\$ 19,095,000.00	\$ 25,375,429.28	\$ 44,470,429.28	683,600,000.00
2024-25	19,695,000.00	24,653,334.28	44,348,334.28	663,905,000.00
2025-26	20,305,000.00	23,925,119.28	44,230,119.28	643,600,000.00
2026-27	21,045,000.00	23,172,534.28	44,217,534.28	622,555,000.00
2027-28	21,825,000.00	22,395,800.53	44,220,800.53	600,730,000.00
2028-29	22,620,000.00	21,620,096.78	44,240,096.78	578,110,000.00
2029-30	23,440,000.00	20,863,804.28	44,303,804.28	554,670,000.00
2030-31	24,205,000.00	20,107,564.28	44,312,564.28	530,465,000.00
2031-32	25,020,000.00	19,340,978.65	44,360,978.65	505,445,000.00
2032-33	25,825,000.00	18,569,240.27	44,394,240.27	479,620,000.00
2033-34	26,425,000.00	17,788,307.52	44,213,307.52	453,195,000.00
2034-35	27,680,000.00	16,870,127.52	44,550,127.52	425,515,000.00
2035-36	28,755,000.00	15,792,730.64	44,547,730.64	396,760,000.00
2036-37	28,920,000.00	14,736,573.76	43,656,573.76	367,840,000.00
2037-38	30,035,000.00	13,703,948.76	43,738,948.76	337,805,000.00
2038-39	31,210,000.00	12,629,116.26	43,839,116.26	306,595,000.00
2039-40	32,835,000.00	11,501,851.89	44,336,851.89	273,760,000.00
2040-41	33,145,000.00	10,335,303.14	43,480,303.14	240,615,000.00
2041-42	27,215,000.00	9,249,080.64	36,464,080.64	213,400,000.00
2042-43	28,295,000.00	8,226,210.64	36,521,210.64	185,105,000.00
2043-44	28,495,000.00	7,148,865.01	35,643,865.01	156,610,000.00
2044-45	27,650,000.00	6,027,090.63	33,677,090.63	128,960,000.00
2045-46	28,700,000.00	4,865,062.50	33,565,062.50	100,260,000.00
2046-47	27,935,000.00	3,689,800.00	31,624,800.00	72,325,000.00
2047-48	26,145,000.00	2,561,350.00	28,706,350.00	46,180,000.00
2048-49	26,975,000.00	1,449,775.00	28,424,775.00	19,205,000.00
2049-50	8,975,000.00	679,150.00	9,654,150.00	10,230,000.00
2050-51	5,860,000.00	345,850.00	6,205,850.00	4,370,000.00
2051-52	2,130,000.00	165,250.00	2,295,250.00	2,240,000.00
2052-53	2,240,000.00	56,000.00	2,296,000.00	-
Total	<u>\$ 702,695,000.00</u>	<u>\$ 377,845,345.82</u>	<u>\$ 1,080,540,345.82</u>	



## Public Utility Revenue Bonds, Series 2013A

Details of Issue		
Amount Issued January 15, 2013	\$	41,925,000
Advance Refunded with Series 2021B		35,770,000
Retirements Through September 30, 2023		<u>6,155,000</u>
Prinicipal Outstanding September 30, 2023	<u>\$</u>	<u>-</u>
Maturity Range	2014-2042	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2014-2021	4.000%
	2022	3.000%
	2023-22025	4.000%
	2026-2027	3.000%
	2028	3.125%
	2029	3.300%
	2030	3.400%
	2031	3.500%
	2032	3.500%
	2033	3.625%
	2034	3.700%
	2035-2036	3.750%
	2037	3.800%
	2038-2042	4.000%
Effective Interest Rate at time of sale	3.876% (TIC)	
Call Features	Callable 10-01-22 at 100%	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Rates	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Robert W. Baird & Co. Incorporated	

*Note: On July 15, 2021, the City executed \$57,610,000 in Taxable Public Utility Refunding Revenue Bonds, Series 2021B. The Taxable Public Utility Refunding Revenue Bonds, Series 2021B proceeds are being used to advance refund the City's outstanding Taxable Public Utility Revenue Bonds, Series 2013A and Taxable Public Utility Revenue Bonds, Series 2013C which mature on or after October 1, 2023, and October 1, 2024, respectively. The difference in cash flows is \$17.3 million for the 2021B bonds. Series 2021B had a net present value savings of \$8.6 million, of which \$4.7 million relates to Series 2013A advance refunding.*

*CUSIPs outstanding and maturing after the call date, were called and paid from an escrow account held by a third-party escrow agent on October 1, 2022.*

*Paid in full during FY2023.*

## Public Utility Refunding Revenue Bonds, Series 2013B

Details of Issue		
Amount Issued January 15, 2013	\$	43,500,000
Advance Refunded with Series 2020		39,670,000
Retirements Through September 30, 2023		<u>3,830,000</u>
Principal Outstanding September 30, 2023	\$	<u><u>-</u></u>
Maturity Range	2014-2033	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	Maturities	Rates
	2014-2022	3.000%
	2023	2.500%
	2024	2.750%
	2025-2026	3.000%
	2027-2028	3.250%
	2029-2030	4.000%
	2031-2032	3.500%
	2033	3.550%
Effective Interest Rate at time of sale	3.485% (TIC)	
Call Features	Callable 10-01-22 at 100%	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Rates	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Partial Refunding of Public Utility Revenue Bond, Series 2003	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Hutchinson, Shockey, Erley & Co.	

**Note: On August 28, 2020, the City executed \$40,150,000 in Public Utility Refunding Taxable Revenue Bonds, Series 2020. The Public Utility Refunding Revenue Bonds, Series 2020 proceeds are being used to advance refund the City's outstanding Public Utility Refunding Revenue Bonds, Series 2013B which mature on or after October 1, 2033. The Series 2020 refunding generated \$4,950,213 of net present value savings.**

**CUSIPs outstanding and maturing after the call date were called and paid from an escrow account held by a third-party escrow agent on October 1, 2022.**

**Paid in full during FY 2023.**

## Public Utility Revenue Bonds, Series 2013C

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### Details of Issue September 30, 2023

Amount Issued November 13, 2013	\$ 24,995,000																		
Advance Refunded with Series 2021B	22,235,000																		
Retirements Through September 30, 2023	<u>2,155,000</u>																		
Principal Outstanding September 30, 2023	<u><u>\$ 605,000</u></u>																		
Maturity Range	2014-2043																		
Principal Payment Date	October 1																		
Interest Payment Dates	April 1 and October 1																		
Denomination	\$ 5,000																		
Interest Rates	<table> <tr> <th style="text-align: center;">Maturities</th><th style="text-align: center;">Rates</th></tr> <tr><td style="text-align: center;">2019-2027</td><td style="text-align: center;">5.000%</td></tr> <tr><td style="text-align: center;">2028-29</td><td style="text-align: center;">4.250%</td></tr> <tr><td style="text-align: center;">2030-31</td><td style="text-align: center;">4.375%</td></tr> <tr><td style="text-align: center;">2032-34</td><td style="text-align: center;">4.500%</td></tr> <tr><td style="text-align: center;">2035-36</td><td style="text-align: center;">4.625%</td></tr> <tr><td style="text-align: center;">2037-38</td><td style="text-align: center;">4.750%</td></tr> <tr><td style="text-align: center;">2039-40</td><td style="text-align: center;">4.500%</td></tr> <tr><td style="text-align: center;">2041-43</td><td style="text-align: center;">4.600%</td></tr> </table>	Maturities	Rates	2019-2027	5.000%	2028-29	4.250%	2030-31	4.375%	2032-34	4.500%	2035-36	4.625%	2037-38	4.750%	2039-40	4.500%	2041-43	4.600%
Maturities	Rates																		
2019-2027	5.000%																		
2028-29	4.250%																		
2030-31	4.375%																		
2032-34	4.500%																		
2035-36	4.625%																		
2037-38	4.750%																		
2039-40	4.500%																		
2041-43	4.600%																		
Effective Interest Rate at time of sale	4.416% (TIC)																		
Call Features	Callable 10-01-23 at 100%																		
Paying Agent and Registrar	U.S. Bank N.A.																		
Book Entry and Registrar	Depository Trust Company																		
Underlying Rates	Moody's - Aa2 Fitch - AA																		
Purpose of Issue	Water and Wastewater Projects																		
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)																		
Original Underwriting Group	William Blair & Company, LLC																		

**Note: On July 15, 2021, the City executed \$57,610,000 in Taxable Public Utility Refunding Revenue Bonds, Series 2021B. The Taxable Public Utility Refunding Revenue Bonds, Series 2021B proceeds are being used to advance refund the City's outstanding Taxable Public Utility Revenue Bonds, Series 2013A and Taxable Public Utility Revenue Bonds, Series 2013C which mature on or after October 1, 2023, and October 1, 2024, respectively. The difference in cash flows is \$17.3 million for the 2021B bonds. Series 2021B had a net present value savings of \$8.6 million, of which \$3.9 million relates to Series 2013C advance refunding.**

**CUSIPs outstanding and maturing after the call date were called and paid from an escrow account held by a third-party escrow agent on October 1, 2023.**

## Public Utility Revenue Bonds, Series 2013C

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Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 605,000.00	
10-01-23	\$ 605,000.00	\$ 15,125.00	\$ 620,125.00	-	793323NW2
	<u>\$ 605,000.00</u>	<u>\$ 15,125.00</u>	<u>\$ 620,125.00</u>		

## Public Utility Revenue Bonds, Series 2014A

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	Detail of Issue	
Amount Issued October 15, 2014	\$	34,245,000
Retirements Through September 30, 2023		<u>5,370,000</u>
Principal Outstanding September 30, 2023	\$	<u>28,875,000</u>
Maturity Range	2015-2044	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	Maturities	Rates
	2016-2020	3.000%
	2021-2024	5.000%
	2025-2029	3.000%
	2030	3.125%
	2031	3.200%
	2032	3.250%
	2033	3.300%
	2034	3.375%
	2035-2038	3.500%
	2039-2044	3.625%
Effective Interest Rate at time of sale	3.470% (TIC)	
Call Features	Callable 10-01-24 at 100%	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Rates	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Robert W. Baird & Co., Inc.	

## Public Utility Revenue Bonds, Series 2014A

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 28,875,000.00	
10-01-23	\$ 895,000.00	\$ 504,785.63			793323QA7
04-01-24		482,410.63	\$ 1,882,196.26	27,980,000.00	
10-01-24	935,000.00	482,410.63			793323QB5
04-01-25		459,035.63	1,876,446.26	27,045,000.00	
10-01-25	985,000.00	459,035.63			793323QC3
04-01-26		444,260.63	1,888,296.26	26,060,000.00	
10-01-26	1,015,000.00	444,260.63			793323QD1
04-01-27		429,035.63	1,888,296.26	25,045,000.00	
10-01-27	1,045,000.00	429,035.63			793323QV1
04-01-28		413,360.63	1,887,396.26	24,000,000.00	
10-01-28	1,075,000.00	413,360.63			793323QE9
04-01-29		397,235.63	1,885,596.26	22,925,000.00	
10-01-29	1,110,000.00	397,235.63			793323QF6
04-01-30		380,585.63	1,887,821.26	21,815,000.00	
10-01-30	1,140,000.00	380,585.63			793323QG4
04-01-31		362,773.13	1,883,358.76	20,675,000.00	
10-01-31	1,175,000.00	362,773.13			793323QH2
04-01-32		343,973.13	1,881,746.26	19,500,000.00	
10-01-32	1,215,000.00	343,973.13			793323QJ8
04-01-33		324,229.38	1,883,202.51	18,285,000.00	
10-01-33	1,255,000.00	324,229.38			793323QK5
04-01-34		303,521.88	1,882,751.26	17,030,000.00	
10-01-34	1,295,000.00	303,521.88			793323QL3
04-01-35		281,668.75	1,880,190.63	15,735,000.00	
10-01-35	1,340,000.00	281,668.75			793323QM1
04-01-36		258,218.75	1,879,887.50	14,395,000.00	
10-01-36	1,385,000.00	258,218.75			793323QN9
04-01-37		233,981.25	1,877,200.00	13,010,000.00	
10-01-37	1,435,000.00	233,981.25			793323QP4
04-01-38		208,868.75	1,877,850.00	11,575,000.00	
10-01-38	1,485,000.00	208,868.75			793323QQ2
04-01-39		182,881.25	1,876,750.00	10,090,000.00	
10-01-39	1,535,000.00	182,881.25			793323QR0
04-01-40		155,059.38	1,872,940.63	8,555,000.00	
10-01-40	1,590,000.00	155,059.38			793323QS8
04-01-41		126,240.63	1,871,300.01	6,965,000.00	
10-01-41	1,650,000.00	126,240.63			793323QT6
04-01-42		96,334.38	1,872,575.01	5,315,000.00	
10-01-42	1,710,000.00	96,334.38			793323QU3
04-01-43		65,340.63	1,871,675.01	3,605,000.00	
10-01-43	1,770,000.00	65,340.63			793323QU3
04-01-44		33,259.38	1,868,600.01	1,835,000.00	
10-01-44	1,835,000.00	33,259.38	1,868,259.38	-	793323QU3
	<u>\$ 28,875,000.00</u>	<u>\$ 12,469,335.79</u>	<u>\$ 41,344,335.79</u>		

## Public Utility Refunding Revenue Bonds, Series 2014B

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	Detail of Issue	
Amount Issued October 15, 2014	\$	43,230,000
Retirements Through September 30, 2023		<u>6,760,000</u>
Principal Outstanding September 30, 2023	\$	<u><u>36,470,000</u></u>
Maturity Range	2015-2035	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2018-2020	4.000%
	2021-2027	5.000%
	2028-2030	3.000%
	2031-2032	3.125%
	2033	3.250%
	2034-2035	4.000%
Effective Interest Rate at time of sale	3.337% (TIC)	
Call Features	Callable 10-01-24 at 100%	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Rates	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Partial refunding of Public Utility Revenue Bond, Series 2005	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Citi	

## Public Utility Refunding Revenue Bonds, Series 2014B

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 36,470,000.00	
10-01-23	\$ 1,140,000.00	\$ 717,906.25			793323RD0
04-01-24		689,406.25	\$ 2,547,312.50	35,330,000.00	
10-01-24	1,195,000.00	689,406.25			793323RE8
04-01-25		659,531.25	2,543,937.50	34,135,000.00	
10-01-25	1,260,000.00	659,531.25			793323RF5
04-01-26		628,031.25	2,547,562.50	32,875,000.00	
10-01-26	1,320,000.00	628,031.25			793323RG3
04-01-27		595,031.25	2,543,062.50	31,555,000.00	
10-01-27	1,385,000.00	595,031.25			793323RH1
04-01-28		560,406.25	2,540,437.50	30,170,000.00	
10-01-28	1,460,000.00	560,406.25			793323RJ7
04-01-29		538,506.25	2,558,912.50	28,710,000.00	
10-01-29	1,500,000.00	538,506.25			793323RK4
04-01-30		516,006.25	2,554,512.50	27,210,000.00	
10-01-30	1,545,000.00	516,006.25			793323RL2
04-01-31		492,831.25	2,553,837.50	25,665,000.00	
10-01-31	1,590,000.00	492,831.25			793323RM0
04-01-32		467,987.50	2,550,818.75	24,075,000.00	
10-01-32	1,640,000.00	467,987.50			793323RN8
04-01-33		442,362.50	2,550,350.00	22,435,000.00	
10-01-33	1,690,000.00	442,362.50			793323RP3
04-01-34		414,900.00	2,547,262.50	20,745,000.00	
10-01-34	10,170,000.00	414,900.00			793323RQ1
04-01-35		211,500.00	10,796,400.00	10,575,000.00	
10-01-35	10,575,000.00	211,500.00	10,786,500.00	-	793323RR9
	<u>\$ 36,470,000.00</u>	<u>\$ 13,150,906.25</u>	<u>\$ 49,620,906.25</u>		



## Public Utility Revenue Bonds, Series 2015

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### Detail of Issue

Amount Issued November 19, 2015                      \$                      30,190,000

Retirements Through September 30, 2023                      3,900,000

Principal Outstanding September 30, 2023                      \$                      26,290,000

Maturity Range                      2017-2040 Serial Bonds, 2041-2045 Term Bonds

Principal Payment Date                      October 1

Interest Payment Dates                      April 1 and October 1

Denomination                      \$ 5,000

Interest Rates	Maturities	Rates
Serial	2019-2022	3.000%
Serial	2023-2027	5.000%
Serial	2028	2.750%
Serial	2029-2030	3.000%
Serial	2031	3.125%
Serial	2032	3.200%
Serial	2033	3.250%
Serial	2034-2035	3.375%
Serial	2036-2038	3.500%
Serial	2039-2040	3.625%
Term	2041-2042	3.625%
Term	2043-2045	3.750%

Effective Interest Rate at time of sale                      3.467% (TIC)

Call Features                      Callable 10-01-25 at 100%

Paying Agent and Registrar                      U.S. Bank N.A.

Book Entry and Registrar                      Depository Trust Company

Underlying Rates                      Moody's - Aa2  
Fitch - AA

Purpose of Issue                      Water and Wastewater Projects

Underwriter Selection Method                      Bid (using Parity Electronic Bidding System)

Original Underwriting Group                      UBS Financial Services, Inc

## Public Utility Revenue Bonds, Series 2015

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 26,290,000.00	
10-01-23	\$ 730,000.00	\$ 485,110.63			793323RY4
04-01-24		466,860.63	\$ 1,681,971.26	25,560,000.00	
10-01-24	765,000.00	466,860.63			793323RZ1
04-01-25		447,735.63	1,679,596.26	24,795,000.00	
10-01-25	805,000.00	447,735.63			793323SA5
04-01-26		427,610.63	1,680,346.26	23,990,000.00	
10-01-26	845,000.00	427,610.63			793323SB3
04-01-27		406,485.63	1,679,096.26	23,145,000.00	
10-01-27	885,000.00	406,485.63			793323SC1
04-01-28		384,360.63	1,675,846.26	22,260,000.00	
10-01-28	930,000.00	384,360.63			793323SD9
04-01-29		371,573.13	1,685,933.76	21,330,000.00	
10-01-29	955,000.00	371,573.13			793323SE7
04-01-30		357,248.13	1,683,821.26	20,375,000.00	
10-01-30	985,000.00	357,248.13			793323SF4
04-01-31		342,473.13	1,684,721.26	19,390,000.00	
10-01-31	1,015,000.00	342,473.13			793323SG2
04-01-32		326,613.75	1,684,086.88	18,375,000.00	
10-01-32	1,045,000.00	326,613.75			793323SH0
04-01-33		309,893.75	1,681,507.50	17,330,000.00	
10-01-33	1,080,000.00	309,893.75			793323SJ6
04-01-34		292,343.75	1,682,237.50	16,250,000.00	
10-01-34	1,115,000.00	292,343.75			793323SK3
04-01-35		273,528.13	1,680,871.88	15,135,000.00	
10-01-35	1,150,000.00	273,528.13			793323SL1
04-01-36		254,121.88	1,677,650.01	13,985,000.00	
10-01-36	1,190,000.00	254,121.88			793323SM9
04-01-37		233,296.88	1,677,418.76	12,795,000.00	
10-01-37	1,230,000.00	233,296.88			793323SN7
04-01-38		211,771.88	1,675,068.76	11,565,000.00	
10-01-38	1,275,000.00	211,771.88			793323SP2
04-01-39		189,459.38	1,676,231.26	10,290,000.00	
10-01-39	1,320,000.00	189,459.38			793323SQ0
04-01-40		165,534.38	1,674,993.76	8,970,000.00	

Continued on the next page

## Public Utility Revenue Bonds, Series 2015

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-40	1,365,000.00	165,534.38			793323SR8
04-01-41		140,793.75	1,671,328.13	7,605,000.00	
10-01-41	1,415,000.00	140,793.75			793323SS6
04-01-42		115,146.88	1,670,940.63	6,190,000.00	
10-01-42	1,465,000.00	115,146.88			793323SS6
04-01-43		88,593.75	1,668,740.63	4,725,000.00	
10-01-43	1,520,000.00	88,593.75			793323ST4
04-01-44		60,093.75	1,668,687.50	3,205,000.00	
10-01-44	1,575,000.00	60,093.75			793323ST4
04-01-45		30,562.50	1,665,656.25	1,630,000.00	
10-01-45	1,630,000.00	30,562.50	1,660,562.50	-	793323ST4
	<u>\$ 26,290,000.00</u>	<u>\$ 12,277,314.53</u>	<u>\$ 38,567,314.53</u>		

## Public Utility Refunding Revenue Bonds, Series 2016A

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	Detail of Issue	
Amount Issued August 16, 2016	\$	49,755,000
Retirements Through September 30, 2023		<u>20,030,000</u>
Principal Outstanding September 30, 2023	\$	<u>29,725,000</u>
Maturity Range	2017-2028	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2017-2028	1.750%
Effective Interest Rate at time of sale	1.7501% (TIC)	
Prepayment Features	Prepayment allowable with make whole breakage policy	
Paying Agent and Registrar	Banc of America Preferred Funding Corporation	
Book Entry and Registrar	Depository Trust Company	
Purpose of Issue	Refunding Public Utility Refunding Revenue Bonds, Series 2006	
Underwriter Selection Method	Competitive Request for Proposal (RFP)	
Original Underwriting Group	Banc of America Preferred Funding Corporation	

***Note: No CUSIP numbers have been assigned, Series 2016A fully refunded Series 2006. Series 2006 CUSIPs were called and repaid October 1, 2016.***

## Public Utility Refunding Revenue Bonds, Series 2016A

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Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 29,725,000.00
10-01-23	\$ 4,740,000.00	\$ 260,093.75		
04-01-24		218,618.75	\$ 5,218,712.50	24,985,000.00
10-01-24	4,825,000.00	218,618.75		
04-01-25		176,400.00	5,220,018.75	20,160,000.00
10-01-25	4,910,000.00	176,400.00		
04-01-26		133,437.50	5,219,837.50	15,250,000.00
10-01-26	4,995,000.00	133,437.50		
04-01-27		89,731.25	5,218,168.75	10,255,000.00
10-01-27	5,085,000.00	89,731.25		
04-01-28		45,237.50	5,219,968.75	5,170,000.00
10-01-28	5,170,000.00	45,237.50	5,215,237.50	-
	<u>\$ 29,725,000.00</u>	<u>\$ 1,586,943.75</u>	<u>\$ 31,311,943.75</u>	

	Detail of Issue		
Amount Issued October 18, 2016	\$	53,025,000	
Retirements Through September 30, 2023		<u>3,315,000</u>	
Prinicipal Outstanding September 30, 2023	\$	<u>49,710,000</u>	
Maturity Range	Series Bonds 2017-2036, Term Bonds 2037-2039		
Principal Payment Date	October 1		
Interest Payment Dates	April 1 and October 1		
Denomination	\$ 5,000		
Interest Rates		<u>Maturities</u>	<u>Rates</u>
	Serial	2017-2019	3.000%
	Serial	2020-2026	5.000%
	Serial	2027-2028	2.500%
	Serial	2029-2036	3.000%
	Term	2037-2039	3.000%
Effective Interest Rate at time of sale	3.103% (TIC)		
Call Features	Callable 10-01-2026 at 100%		
Paying Agent and Registrar	U.S. Bank N.A.		
Book Entry and Registrar	Depository Trust Company		
Underlying Rates	Moody's - Aa2 Fitch - AA		
Purpose of Issue	Refunding Public Utility Refunding Revenue Bonds, Series 2009A		
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)		
Original Underwriting Group	Wells Fargo Bank, National Association		

## Public Utility Refunding Revenue Bonds, Series 2016B

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 49,710,000.00	
10-01-23	\$ 940,000.00	\$ 780,562.50			793323TA4
04-01-24		757,062.50	\$ 2,477,625.00	48,770,000.00	
10-01-24	995,000.00	757,062.50			793323TB2
04-01-25		732,187.50	2,484,250.00	47,775,000.00	
10-01-25	1,045,000.00	732,187.50			793323TC0
04-01-26		706,062.50	2,483,250.00	46,730,000.00	
10-01-26	1,100,000.00	706,062.50			793323TD8
04-01-27		678,562.50	2,484,625.00	45,630,000.00	
10-01-27	1,160,000.00	678,562.50			793323TE6
04-01-28		664,062.50	2,502,625.00	44,470,000.00	
10-01-28	1,195,000.00	664,062.50			793323TF3
04-01-29		649,125.00	2,508,187.50	43,275,000.00	
10-01-29	1,040,000.00	649,125.00			793323TG1
04-01-30		633,525.00	2,322,650.00	42,235,000.00	
10-01-30	1,075,000.00	633,525.00			793323TH9
04-01-31		617,400.00	2,325,925.00	41,160,000.00	
10-01-31	1,115,000.00	617,400.00			793323TJ5
04-01-32		600,675.00	2,333,075.00	40,045,000.00	
10-01-32	1,160,000.00	600,675.00			793323TK2
04-01-33		583,275.00	2,343,950.00	38,885,000.00	
10-01-33	1,170,000.00	583,275.00			793323TL0
04-01-34		565,725.00	2,319,000.00	37,715,000.00	
10-01-34	1,220,000.00	565,725.00			793323TM8
04-01-35		547,425.00	2,333,150.00	36,495,000.00	
10-01-35	1,275,000.00	547,425.00			793323TN6
04-01-36		528,300.00	2,350,725.00	35,220,000.00	
10-01-36	8,410,000.00	528,300.00			793323TP1
04-01-37		402,150.00	9,340,450.00	26,810,000.00	
10-01-37	8,675,000.00	402,150.00			793323TQ9
04-01-38		272,025.00	9,349,175.00	18,135,000.00	
10-01-38	8,930,000.00	272,025.00			793323TQ9
04-01-39		138,075.00	9,340,100.00	9,205,000.00	
10-01-39	9,205,000.00	138,075.00	9,343,075.00	-	793323TQ9
	<u>\$ 49,710,000.00</u>	<u>\$ 18,931,837.50</u>	<u>\$ 68,641,837.50</u>		





## Public Utility Revenue Bonds, Series 2016C

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 40,825,000.00	
10-01-23	\$ 990,000.00	\$ 850,225.00			793323TW6
04-01-24		825,475.00	\$ 2,665,700.00	39,835,000.00	
10-01-24	1,040,000.00	825,475.00			793323TX4
04-01-25		799,475.00	2,664,950.00	38,795,000.00	
10-01-25	1,095,000.00	799,475.00			793323TY2
04-01-26		772,100.00	2,666,575.00	37,700,000.00	
10-01-26	1,150,000.00	772,100.00			793323TZ9
04-01-27		743,350.00	2,665,450.00	36,550,000.00	
10-01-27	1,205,000.00	743,350.00			793323UA2
04-01-28		713,225.00	2,661,575.00	35,345,000.00	
10-01-28	1,265,000.00	713,225.00			793323UB0
04-01-29		681,600.00	2,659,825.00	34,080,000.00	
10-01-29	1,330,000.00	681,600.00			793323UC8
04-01-30		655,000.00	2,666,600.00	32,750,000.00	
10-01-30	1,380,000.00	655,000.00			793323UD6
04-01-31		627,400.00	2,662,400.00	31,370,000.00	
10-01-31	1,435,000.00	627,400.00			793323UE4
04-01-32		598,700.00	2,661,100.00	29,935,000.00	
10-01-32	1,495,000.00	598,700.00			793323UF1
04-01-33		568,800.00	2,662,500.00	28,440,000.00	
10-01-33	1,555,000.00	568,800.00			793323UG9
04-01-34		537,700.00	2,661,500.00	26,885,000.00	
10-01-34	1,615,000.00	537,700.00			793323UH7
04-01-35		505,400.00	2,658,100.00	25,270,000.00	
10-01-35	1,680,000.00	505,400.00			793323UJ3
04-01-36		471,800.00	2,657,200.00	23,590,000.00	
10-01-36	1,750,000.00	471,800.00			793323UK0
04-01-37		436,800.00	2,658,600.00	21,840,000.00	
10-01-37	1,820,000.00	436,800.00			793323UK0
04-01-38		400,400.00	2,657,200.00	20,020,000.00	
10-01-38	1,890,000.00	400,400.00			793323UL8
04-01-39		362,600.00	2,653,000.00	18,130,000.00	
10-01-39	1,965,000.00	362,600.00			793323UL8
04-01-40		323,300.00	2,650,900.00	16,165,000.00	

Continued on the next page

## Public Utility Revenue Bonds, Series 2016C

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-40	2,045,000.00	323,300.00			793323UL8
04-01-41		282,400.00	2,650,700.00	14,120,000.00	
10-01-41	2,130,000.00	282,400.00			793323UL8
04-01-42		239,800.00	2,652,200.00	11,990,000.00	
10-01-42	2,215,000.00	239,800.00			793323UL8
04-01-43		195,500.00	2,650,300.00	9,775,000.00	
10-01-43	2,300,000.00	195,500.00			793323UL8
04-01-44		149,500.00	2,645,000.00	7,475,000.00	
10-01-44	2,395,000.00	149,500.00			793323UL8
04-01-45		101,600.00	2,646,100.00	5,080,000.00	
10-01-45	2,490,000.00	101,600.00			793323UL8
04-01-46		51,800.00	2,643,400.00	2,590,000.00	
10-01-46	2,590,000.00	51,800.00	2,641,800.00	-	793323UL8
	<u>\$ 40,825,000.00</u>	<u>\$ 22,937,675.00</u>	<u>\$ 63,762,675.00</u>		

## Public Utility Refunding Revenue Bonds, Series 2018

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	Detail of Issue		
Amount Issued October 10, 2018	\$	205,120,000	
Retirements Through September 30, 2023		9,575,000	
Prinicipal Outstanding September 30, 2023	\$	<u>195,545,000</u>	
Maturity Range	Series Bonds 2020-2039, Term Bonds 2040-204		
Principal Payment Date	October 1		
Interest Payment Dates	April 1 and October 1		
Denomination	\$ 5,000		
Interest Rated		<u>Maturities</u>	<u>Rates</u>
	Serial	2020-2030	5.000%
	Serial	2031-2039	4.000%
	Term	2040-2043	4.000%
	Term	2044-2048	4.000%
Effective Interest Rate at time of sale	3.731% (TIC)		
Call Features	Callable 10-1-2028 at 100%		
Paying Agent and Registrar	Wilmington Trust, NA		
Book Entry and Registrar	Depository Trust Company		
Underlying Rates	Moody's - Aa2 Fitch - AA		
Purpose of Issue	Water and Wastewater Projects and refunded Public Utiltiy Subordinate Lien Bond Anticipation Note, Series 2017		
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)		
Original Underwriting Group	Bank of America Merrill Lynch		

## Public Utility Refunding Revenue Bonds, Series 2018

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 195,545,000.00	
10-01-23	\$ 3,530,000.00	\$ 4,072,250.00			793323UQ7
04-01-24		3,984,000.00	\$ 11,586,250.00	192,015,000.00	
10-01-24	3,730,000.00	3,984,000.00			793323UR5
04-01-25		3,890,750.00	11,604,750.00	188,285,000.00	
10-01-25	3,905,000.00	3,890,750.00			793323US3
04-01-26		3,793,125.00	11,588,875.00	184,380,000.00	
10-01-26	4,105,000.00	3,793,125.00			793323UT1
04-01-27		3,690,500.00	11,588,625.00	180,275,000.00	
10-01-27	4,330,000.00	3,690,500.00			793323UU8
04-01-28		3,582,250.00	11,602,750.00	175,945,000.00	
10-01-28	4,555,000.00	3,582,250.00			793323UV6
04-01-29		3,468,375.00	11,605,625.00	171,390,000.00	
10-01-29	3,945,000.00	3,468,375.00			793323UW4
04-01-30		3,369,750.00	10,783,125.00	167,445,000.00	
10-01-30	4,170,000.00	3,369,750.00			793323UX2
04-01-31		3,265,500.00	10,805,250.00	163,275,000.00	
10-01-31	4,385,000.00	3,265,500.00			793323UY0
04-01-32		3,177,800.00	10,828,300.00	158,890,000.00	
10-01-32	4,575,000.00	3,177,800.00			793323UZ7
04-01-33		3,086,300.00	10,839,100.00	154,315,000.00	
10-01-33	4,770,000.00	3,086,300.00			793323VA1
04-01-34		2,990,900.00	10,847,200.00	149,545,000.00	
10-01-34	4,910,000.00	2,990,900.00			793323VB9
04-01-35		2,892,700.00	10,793,600.00	144,635,000.00	
10-01-35	5,110,000.00	2,892,700.00			793323VG7
04-01-36		2,790,500.00	10,793,200.00	139,525,000.00	
10-01-36	4,990,000.00	2,790,500.00			793323VD5
04-01-37		2,690,700.00	10,471,200.00	134,535,000.00	
10-01-37	5,290,000.00	2,690,700.00			793323VE3
04-01-38		2,584,900.00	10,565,600.00	129,245,000.00	
10-01-38	5,450,000.00	2,584,900.00			793323VF0
04-01-39		2,475,900.00	10,510,800.00	123,795,000.00	
10-01-39	5,795,000.00	2,475,900.00			793323VG8
04-01-40		2,360,000.00	10,630,900.00	118,000,000.00	

Continued on the next page

## Public Utility Refunding Revenue Bonds, Series 2018

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-40	5,685,000.00	2,360,000.00			793323VL7
04-01-41		2,246,300.00	10,291,300.00	112,315,000.00	
10-01-41	7,540,000.00	2,246,300.00			793323VL7
04-01-42		2,095,500.00	11,881,800.00	104,775,000.00	
10-01-42	7,905,000.00	2,095,500.00			793323VL7
04-01-43		1,937,400.00	11,937,900.00	96,870,000.00	
10-01-43	11,280,000.00	1,937,400.00			793323VL7
04-01-44		1,711,800.00	14,929,200.00	85,590,000.00	
10-01-44	14,670,000.00	1,711,800.00			793323VR4
04-01-45		1,418,400.00	17,800,200.00	70,920,000.00	
10-01-45	17,080,000.00	1,418,400.00			793323VR4
04-01-46		1,076,800.00	19,575,200.00	53,840,000.00	
10-01-46	17,500,000.00	1,076,800.00			793323VR4
04-01-47		726,800.00	19,303,600.00	36,340,000.00	
10-01-47	17,940,000.00	726,800.00			793323VR4
04-01-48		368,000.00	19,034,800.00	18,400,000.00	
10-01-48	18,400,000.00	368,000.00	18,768,000.00	-	793323VR4
	<u>\$ 195,545,000.00</u>	<u>\$ 135,422,150.00</u>	<u>\$ 330,967,150.00</u>		

## Public Utility Revenue Bonds, Series 2019A

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	Detail of Issue	
Amount Issued November 14, 2019	\$	53,035,000
Retirements Through September 30, 2023		1,690,000
Principal Outstanding September 30, 2023	<u>\$</u>	<u>51,345,000</u>
Maturity Range	2021-2049	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	2021-2049	5.000%
Effective Interest Rate at time of sale	3.247% (TIC)	
Call Features	Callable 10-1-2029 at 100%	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Rates	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Wastewater Projects	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Raymond James & Associates, Inc.	

## Public Utility Revenue Bonds, Series 2019A

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 51,345,000.00	
10-01-23	\$ 910,000.00	\$ 1,283,625.00			793323VU7
04-01-24		1,260,875.00	\$ 3,454,500.00	50,435,000.00	
10-01-24	955,000.00	1,260,875.00			793323VV5
04-01-25		1,237,000.00	3,452,875.00	49,480,000.00	
10-01-25	1,005,000.00	1,237,000.00			793323VW3
04-01-26		1,211,875.00	3,453,875.00	48,475,000.00	
10-01-26	1,055,000.00	1,211,875.00			793323VX1
04-01-27		1,185,500.00	3,452,375.00	47,420,000.00	
10-01-27	1,105,000.00	1,185,500.00			793323VY9
04-01-28		1,157,875.00	3,448,375.00	46,315,000.00	
10-01-28	1,160,000.00	1,157,875.00			793323VZ6
04-01-29		1,128,875.00	3,446,750.00	45,155,000.00	
10-01-29	1,265,000.00	1,128,875.00			793323WA0
04-01-30		1,097,250.00	3,491,125.00	43,890,000.00	
10-01-30	1,325,000.00	1,097,250.00			793323WB8
04-01-31		1,064,125.00	3,486,375.00	42,565,000.00	
10-01-31	1,395,000.00	1,064,125.00			793323WC6
04-01-32		1,029,250.00	3,488,375.00	41,170,000.00	
10-01-32	1,460,000.00	1,029,250.00			793323WD4
04-01-33		992,750.00	3,482,000.00	39,710,000.00	
10-01-33	1,535,000.00	992,750.00			793323WE2
04-01-34		954,375.00	3,482,125.00	38,175,000.00	
10-01-34	1,610,000.00	954,375.00			793323WF9
04-01-35		914,125.00	3,478,500.00	36,565,000.00	
10-01-35	1,695,000.00	914,125.00			793323WG7
04-01-36		871,750.00	3,480,875.00	34,870,000.00	
10-01-36	1,780,000.00	871,750.00			793323WH5
04-01-37		827,250.00	3,479,000.00	33,090,000.00	
10-01-37	1,865,000.00	827,250.00			793323WJ1
04-01-38		780,625.00	3,472,875.00	31,225,000.00	
10-01-38	1,960,000.00	780,625.00			793323WK8
04-01-39		731,625.00	3,472,250.00	29,265,000.00	
10-01-39	2,060,000.00	731,625.00			793323WL6
04-01-40		680,125.00	3,471,750.00	27,205,000.00	

Continued on the next page



## Public Utility Revenue Bonds, Series 2019A

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-40	2,160,000.00	680,125.00			793323WM4
04-01-41		626,125.00	3,466,250.00	25,045,000.00	
10-01-41	2,270,000.00	626,125.00			793323WN2
04-01-42		569,375.00	3,465,500.00	22,775,000.00	
10-01-42	2,385,000.00	569,375.00			793323WP7
04-01-43		509,750.00	3,464,125.00	20,390,000.00	
10-01-43	2,505,000.00	509,750.00			793323WQ5
04-01-44		447,125.00	3,461,875.00	17,885,000.00	
10-01-44	2,630,000.00	447,125.00			793323WR3
04-01-45		381,375.00	3,458,500.00	15,255,000.00	
10-01-45	2,760,000.00	381,375.00			793323WR3
04-01-46		312,375.00	3,453,750.00	12,495,000.00	
10-01-46	2,900,000.00	312,375.00			793323WR3
04-01-47		239,875.00	3,452,250.00	9,595,000.00	
10-01-47	3,045,000.00	239,875.00			793323WS1
04-01-48		163,750.00	3,448,625.00	6,550,000.00	
10-01-48	3,195,000.00	163,750.00			793323WS1
04-01-49		83,875.00	3,442,625.00	3,355,000.00	
10-01-49	3,355,000.00	83,875.00	3,438,875.00	-	793323WS1
	<u>\$ 51,345,000.00</u>	<u>\$ 42,201,375.00</u>	<u>\$ 93,546,375.00</u>		

## Public Utility Refunding Revenue Bonds, Series 2019B

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Detail of Issue		
Amount Issued November 14, 2019	\$	42,545,000
Retirements Through September 30, 2023		1,500,000
Principal Outstanding September 30, 2023	<u>\$</u>	<u>41,045,000</u>
Maturity Range	2020-2041	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	Maturities	Rates
	2020-2030	5.000%
	2031-2032	4.000%
	2033	2.000%
	2034	2.125%
	2035	2.250%
	2036	2.375%
	2031-2041	3.000%
Effective Interest Rate at time of sale	2.683% (TIC)	
Call Features	Callable 10-1-2029 at 100%	
Paying Agent and Registrar	U.S. Bank N.A.	
Book Entry and Registrar	Depository Trust Company	
Underlying Rates	Moody's - Aa2	
	Fitch - AA	
Purpose of Issue	Advance refunding of outstanding Taxable Public Utility Revenue Bonds, Series 2010A (Federally Taxable- Build America Bonds - Direct Subsidy) and Taxable Public Utility Revenue Bonds, Series 2010B (Federally Taxable- Recovery Zone Economic Development Bonds - Direct Subsidy)	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Wells Fargo Bank, N.A. Municipal Products Group	

## Public Utility Refunding Revenue Bonds, Series 2019B

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 41,045,000.00	
10-01-23	\$ 550,000.00	\$ 653,459.38			793323WW2
04-01-24		639,709.38	\$ 1,843,168.76	40,495,000.00	
10-01-24	560,000.00	639,709.38			793323WX0
04-01-25		625,709.38	1,825,418.76	39,935,000.00	
10-01-25	590,000.00	625,709.38			793323WY8
04-01-26		610,959.38	1,826,668.76	39,345,000.00	
10-01-26	620,000.00	610,959.38			793323WZ5
04-01-27		595,459.38	1,826,418.76	38,725,000.00	
10-01-27	640,000.00	595,459.38			793323XA9
04-01-28		579,459.38	1,814,918.76	38,085,000.00	
10-01-28	675,000.00	579,459.38			793323XB7
04-01-29		562,584.38	1,817,043.76	37,410,000.00	
10-01-29	730,000.00	562,584.38			793323XC5
04-01-30		544,334.38	1,836,918.76	36,680,000.00	
10-01-30	755,000.00	544,334.38			793323XD3
04-01-31		529,234.38	1,828,568.76	35,925,000.00	
10-01-31	785,000.00	529,234.38			793323XE1
04-01-32		513,534.38	1,827,768.76	35,140,000.00	
10-01-32	810,000.00	513,534.38			793323XF8
04-01-33		505,434.38	1,828,968.76	34,330,000.00	
10-01-33	840,000.00	505,434.38			793323XG6
04-01-34		496,509.38	1,841,943.76	33,490,000.00	
10-01-34	845,000.00	496,509.38			793323XH4
04-01-35		487,003.13	1,828,512.51	32,645,000.00	
10-01-35	855,000.00	487,003.13			793323XJ0
04-01-36		476,850.00	1,818,853.13	31,790,000.00	
10-01-36	4,155,000.00	476,850.00			793323XK7
04-01-37		414,525.00	5,046,375.00	27,635,000.00	
10-01-37	4,265,000.00	414,525.00			793323XL5
04-01-38		350,550.00	5,030,075.00	23,370,000.00	
10-01-38	4,395,000.00	350,550.00			793323XM3
04-01-39		284,625.00	5,030,175.00	18,975,000.00	
10-01-39	4,920,000.00	284,625.00			793323XN1
04-01-40		210,825.00	5,415,450.00	14,055,000.00	
10-01-40	14,055,000.00	210,825.00	14,265,825.00	-	793323XP6
	<u>\$ 41,045,000.00</u>	<u>\$ 17,508,072.00</u>	<u>\$ 58,553,072.00</u>		

# Public Utility Revenue Bonds, Series 2021A

## Detail of Issue

Amount Issued July 15, 2021	\$	71,995,000
Retirements Through September 30, 2023		<u>2,250,000</u>
Prinicpal Outstanding September 30, 2023	\$	<u>69,745,000</u>
Maturity Range	Serial Bonds 2022-2044, Term Bonds 2045-2050	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	<u>Maturities</u>	<u>Rates</u>
	Serial 2022-2032	5.000%
	Serial 2033-2044	4.000%
	Term 2045-2047	4.000%
	Term 2048-2050	4.000%
Effective Interest Rate at time of sale	2.470% (TIC)	
Prepayment Features	Callable 4-1-2031 at 100%	
Paying Agent and Registrar	U.S. Bank Global Corporate Trust	
Book Entry and Registrar	Depository Trust Company	
Underlying Rates	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Water and Waste Water Projects Advance refunding of outstanding State Revolving Fund Loans CS120521020, CS12052104P, WW52105L, CS120521030, WW520600	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Raymond James	

## Public Utility Revenue Bonds, Series 2021A

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 69,745,000.00	
10-01-23	\$ 2,235,000.00	\$ 1,490,525.00			7993323XR2
04-01-24		1,434,650.00	\$ 5,160,175.00	67,510,000.00	
10-01-24	1,650,000.00	1,434,650.00			7993323XS0
04-01-25		1,393,400.00	4,478,050.00	65,860,000.00	
10-01-25	1,595,000.00	1,393,400.00			7993323XT8
04-01-26		1,353,525.00	4,341,925.00	64,265,000.00	
10-01-26	1,680,000.00	1,353,525.00			7993323XU5
04-01-27		1,311,525.00	4,345,050.00	62,585,000.00	
10-01-27	1,760,000.00	1,311,525.00			7993323XV3
04-01-28		1,267,525.00	4,339,050.00	60,825,000.00	
10-01-28	1,845,000.00	1,267,525.00			7993323XW1
04-01-29		1,221,400.00	4,333,925.00	58,980,000.00	
10-01-29	1,940,000.00	1,221,400.00			7993323XX9
04-01-30		1,172,900.00	4,334,300.00	57,040,000.00	
10-01-30	2,035,000.00	1,172,900.00			7993323XY7
04-01-31		1,122,025.00	4,329,925.00	55,005,000.00	
10-01-31	2,140,000.00	1,122,025.00			7993323XZ4
04-01-32		1,068,525.00	4,330,550.00	52,865,000.00	
10-01-32	2,245,000.00	1,068,525.00			7993323YA8
04-01-33		1,012,400.00	4,325,925.00	50,620,000.00	
10-01-33	2,150,000.00	1,012,400.00			7993323YB6
04-01-34		969,400.00	4,131,800.00	48,470,000.00	
10-01-34	2,045,000.00	969,400.00			7993323YC4
04-01-35		928,500.00	3,942,900.00	46,425,000.00	
10-01-35	2,125,000.00	928,500.00			7993323YD2
04-01-36		886,000.00	3,939,500.00	44,300,000.00	
10-01-36	2,210,000.00	886,000.00			7993323YE0
04-01-37		841,800.00	3,937,800.00	42,090,000.00	
10-01-37	2,300,000.00	841,800.00			7993323YF7
04-01-38		795,800.00	3,937,600.00	39,790,000.00	
10-01-38	2,395,000.00	795,800.00			7993323YG5
04-01-39		747,900.00	3,938,700.00	37,395,000.00	
10-01-39	2,490,000.00	747,900.00			7993323YH3
04-01-40		698,100.00	3,936,000.00	34,905,000.00	

Continued on the next page

## Public Utility Revenue Bonds, Series 2021A

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-40	2,590,000.00	698,100.00			7993323YJ9
04-01-41		646,300.00	3,934,400.00	32,315,000.00	
10-01-41	2,690,000.00	646,300.00			7993323YK6
04-01-42		592,500.00	3,928,800.00	29,625,000.00	
10-01-42	2,800,000.00	592,500.00			7993323YL4
04-01-43		536,500.00	3,929,000.00	26,825,000.00	
10-01-43	2,910,000.00	536,500.00			7993323YM2
04-01-44		478,300.00	3,924,800.00	23,915,000.00	
10-01-44	3,030,000.00	478,300.00			7993323YN0
04-01-45		417,700.00	3,926,000.00	20,885,000.00	
10-01-45	3,150,000.00	417,700.00			7993323YR1
04-01-46		354,700.00	3,922,400.00	17,735,000.00	
10-01-46	3,275,000.00	354,700.00			7993323YR1
04-01-47		289,200.00	3,918,900.00	14,460,000.00	
10-01-47	3,405,000.00	289,200.00			7993323YR1
04-01-48		221,100.00	3,915,300.00	11,055,000.00	
10-01-48	3,540,000.00	221,100.00			7993323YU4
04-01-49		150,300.00	3,911,400.00	7,515,000.00	
10-01-49	3,685,000.00	150,300.00			7993323YU4
04-01-50		76,600.00	3,911,900.00	3,830,000.00	
10-01-50	3,830,000.00	76,600.00	3,906,600.00	-	7993323YU4
	<u>\$ 69,745,000.00</u>	<u>\$ 45,467,675.00</u>	<u>\$ 115,212,675.00</u>		

# Taxable Public Utility Refunding Revenue Bonds, Series 2021B

## Details of Issue

Amount Issued July 15, 2021	\$	57,610,000
Retirements Through September 30, 2023		<u>545,000</u>
Principal Outstanding September 30, 2023	\$	<u>57,065,000</u>
Maturity Range	Serial Bonds 2021-2039, Term Bonds 2040-2043	
Principal Payment Date	October 1	
Interest Payment Dates	April 1 and October 1	
Denomination	\$ 5,000	
Interest Rates	Maturities	Rates
	Serial 2021	0.100%
	Serial 2022	0.200%
	Serial 2023	0.350%
	Serial 2024	0.550%
	Serial 2025	0.800%
	Serial 2026	1.050%
	Serial 2027	1.350%
	Serial 2028	1.500%
	Serial 2029	1.600%
	Serial 2030	1.700%
	Serial 2031	1.850%
	Serial 2032	1.920%
	Serial 2033	2.000%
	Serial 2034	2.100%
	Serial 2035	2.200%
	Serial 2036	2.280%
	Serial 2037	2.350%
	Serial 2038	2.420%
	Serial 2039	2.500%
	Term 2040-2041	2.600%
	Term 2042-2043	2.700%
Effective Interest Rate at time of sale	2.417% (TIC)	
Paying Agent and Registrar	U.S. Bank Global Corporate Trust	
Book Entry and Registrar	Depository Trust Company	
Underlying Rates	Moody's - Aa2 Fitch - AA	
Purpose of Issue	Advance refunding of outstanding Taxable Public Utility Revenue Bonds, Series 2013A and Taxable Public Utility Revenue Bonds, Series 2013C	
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)	
Original Underwriting Group	Raymond James	

# Taxable Public Utility Refunding Revenue Bonds, Series 2021B

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 57,065,000.00	
10-01-23	\$ 1,200,000.00	\$ 605,604.00			793323YX8
04-01-24		603,504.00	\$ 2,409,108.00	55,865,000.00	
10-01-24	1,835,000.00	603,504.00			793323YY6
04-01-25		598,457.75	3,036,961.75	54,030,000.00	
10-01-25	1,855,000.00	598,457.75			793323YZ3
04-01-26		591,037.75	3,044,495.50	52,175,000.00	
10-01-26	1,865,000.00	591,037.75			793323ZA7
04-01-27		581,246.50	3,037,284.25	50,310,000.00	
10-01-27	1,890,000.00	581,246.50			793323ZB5
04-01-28		568,489.00	3,039,735.50	48,420,000.00	
10-01-28	1,910,000.00	568,489.00			793323ZC3
04-01-29		554,164.00	3,032,653.00	46,510,000.00	
10-01-29	1,940,000.00	554,164.00			793323ZD1
04-01-30		538,644.00	3,032,808.00	44,570,000.00	
10-01-30	1,965,000.00	538,644.00			793323ZE9
04-01-31		521,941.50	3,025,585.50	42,605,000.00	
10-01-31	2,000,000.00	521,941.50			793323ZF6
04-01-32		503,441.50	3,025,383.00	40,605,000.00	
10-01-32	2,040,000.00	503,441.50			793323ZG4
04-01-33		483,857.50	3,027,299.00	38,565,000.00	
10-01-33	2,080,000.00	483,857.50			793323ZH2
04-01-34		463,057.50	3,026,915.00	36,485,000.00	
10-01-34	1,925,000.00	463,057.50			793323ZJ8
04-01-35		442,845.00	2,830,902.50	34,560,000.00	
10-01-35	1,975,000.00	442,845.00			793323ZK5
04-01-36		421,120.00	2,838,965.00	32,585,000.00	
10-01-36	2,025,000.00	421,120.00			793323ZL3
04-01-37		398,035.00	2,844,155.00	30,560,000.00	
10-01-37	2,080,000.00	398,035.00			793323ZM1
04-01-38		373,595.00	2,851,630.00	28,480,000.00	
10-01-38	2,300,000.00	373,595.00			793323ZN9
04-01-39		345,765.00	3,019,360.00	26,180,000.00	
10-01-39	2,355,000.00	345,765.00			793323ZP4
04-01-40		316,327.50	3,017,092.50	23,825,000.00	
10-01-40	2,410,000.00	316,327.50			793323ZR0
04-01-41		284,997.50	3,011,325.00	21,415,000.00	
10-01-41	8,210,000.00	284,997.50			793323ZR0
04-01-42		178,267.50	8,673,265.00	13,205,000.00	
10-01-42	8,440,000.00	178,267.50			793323ZT6
04-01-43		64,327.50	8,682,595.00	4,765,000.00	
10-01-43	4,765,000.00	64,327.50	4,829,327.50	-	793323ZT6
	<u>\$ 57,065,000.00</u>	<u>\$ 18,271,846.00</u>	<u>\$ 75,336,846.00</u>		



## Public Utility Refunding Revenue Bonds, Series 2022A

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### Detail of Issue

Amount Issued July 6, 2022	\$	40,035,000	
Retirements Through September 30, 2023		<u>175,000</u>	
Principal Outstanding September 30, 2023	<u>\$</u>	<u>39,860,000</u>	
Maturity Range		2022-2033	
Principal Payment Date		October 1	
Interest Payment Dates		April 1 and October 1	
Denomination		\$ 5,000	
Interest Rates		<u>Maturities</u>	<u>Rates</u>
		2021-2033	1.300%
Effective Interest Rate at time of sale		1.300% (TIC)	
Paying Agent and Registrar		City of St. Petersburg	
Book Entry and Registrar		Depository Trust Company	
Purpose of Issue		Exchange (Current Refunding) of the Taxable Public Utility Refunding Revenue Bond, Series 2020 for the tax-exempt Public Utility Refunding Revenue Bond, Series 2022A	
Underwriter Selection Method		Private Negotiated Sale - Forward Delivery and Direct Purchase Agreement	
Original Underwriting Group		TD Bank, N.A.	

**Note: No CUSIP numbers have been assigned as Series 2022A was exchanged (current refunded) for Series 2020. Series 2020 advance refunded the callable portion of Series 2013B. Series 2013B CUSIPs outstanding and maturing after the call date, were called and paid from an escrow account held by a third-party escrow agent on October 1, 2022.**

## Public Utility Refunding Revenue Bonds, Series 2022A

Debt Requirement September 30, 2023				
Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 39,860,000.00
10-01-23	\$ 630,000.00	\$ 259,090.00		
04-01-24		254,995.00	\$ 1,144,085.00	39,230,000.00
10-01-24	640,000.00	254,995.00		
04-01-25		250,835.00	1,145,830.00	38,590,000.00
10-01-25	655,000.00	250,835.00		
04-01-26		246,577.50	1,152,412.50	37,935,000.00
10-01-26	665,000.00	246,577.50		
04-01-27		242,255.00	1,153,832.50	37,270,000.00
10-01-27	675,000.00	242,255.00		
04-01-28		237,867.50	1,155,122.50	36,595,000.00
10-01-28	685,000.00	237,867.50		
04-01-29		233,415.00	1,156,282.50	35,910,000.00
10-01-29	6,955,000.00	233,415.00		
04-01-30		188,207.50	7,376,622.50	28,955,000.00
10-01-30	7,065,000.00	188,207.50		
04-01-31		142,285.00	7,395,492.50	21,890,000.00
10-01-31	7,180,000.00	142,285.00		
04-01-32		95,615.00	7,417,900.00	14,710,000.00
10-01-32	7,295,000.00	95,615.00		
04-01-33		48,197.50	7,438,812.50	7,415,000.00
10-01-33	7,415,000.00	48,197.50	7,463,197.50	-
	<u>\$ 39,860,000.00</u>	<u>\$ 4,139,590.00</u>	<u>\$ 43,999,590.00</u>	

## Public Utility Revenue Bonds, Series 2022B

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### Detail of Issue

Amount Issued November 10, 2023	\$	35,590,000	
Retirements Through September 30, 2023		-	
Principal Outstanding September 30, 2023	\$	<u>35,590,000</u>	
Maturity Range	2022-2044 Serial Bonds, 2047-2050 Term Bonds		
Principal Payment Date	October 1		
Interest Payment Dates	April 1 and October 1		
Denomination	\$ 5,000		
Interest Rates			
		<u>Maturities</u>	<u>Rates</u>
	Serial	2024-2044	5.000%
	Term	2045-2047	5.000%
	Term	2048-2052	5.000%
Effective Interest Rate at time of sale	4.6948% (TIC)		
Prepayment Features	Callable 10-1-2032 at 100%		
Paying Agent and Registrar	U.S. Bank N.A. Global Corporate Trust		
Book Entry and Registrar	Depository Trust Company		
Underlying Rates	Moody's - Aa2 Fitch - AA		
Purpose of Issue	Water and Waste Water Projects		
Underwriter Selection Method	Bid (Using Parity Electronic Bidding System)		
Original Underwriting Group	Wells Fargo Bank, N.A.		

## Public Utility Revenue Bonds, Series 2022B

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
				\$ 35,590,000.00	
10-01-23	\$ -	\$ 889,750.00			
04-01-24		889,750.00	\$ 1,779,500.00	35,590,000.00	
10-01-24	570,000.00	889,750.00			793323ZU3
04-01-25		875,500.00	2,335,250.00	35,020,000.00	
10-01-25	600,000.00	875,500.00			793323ZV1
04-01-26		860,500.00	2,336,000.00	34,420,000.00	
10-01-26	630,000.00	860,500.00			793323ZW9
04-01-27		844,750.00	2,335,250.00	33,790,000.00	
10-01-27	660,000.00	844,750.00			793323ZX7
04-01-28		828,250.00	2,333,000.00	33,130,000.00	
10-01-28	695,000.00	828,250.00			793323ZY5
04-01-29		810,875.00	2,334,125.00	32,435,000.00	
10-01-29	730,000.00	810,875.00			793323ZZ2
04-01-30		792,625.00	2,333,500.00	31,705,000.00	
10-01-30	765,000.00	792,625.00			793323A22
04-01-31		773,500.00	2,331,125.00	30,940,000.00	
10-01-31	805,000.00	773,500.00			793323A30
04-01-32		753,375.00	2,331,875.00	30,135,000.00	
10-01-32	845,000.00	753,375.00			793323A48
04-01-33		732,250.00	2,330,625.00	29,290,000.00	
10-01-33	885,000.00	732,250.00			793323A55
04-01-34		710,125.00	2,327,375.00	28,405,000.00	
10-01-34	930,000.00	710,125.00			793323A63
04-01-35		686,875.00	2,327,000.00	27,475,000.00	
10-01-35	975,000.00	686,875.00			793323A71
04-01-36		662,500.00	2,324,375.00	26,500,000.00	
10-01-36	1,025,000.00	662,500.00			793323A89
04-01-37		636,875.00	2,324,375.00	25,475,000.00	
10-01-37	1,075,000.00	636,875.00			793323A97
04-01-38		610,000.00	2,321,875.00	24,400,000.00	
10-01-38	1,130,000.00	610,000.00			793323B21
04-01-39		581,750.00	2,321,750.00	23,270,000.00	
10-01-39	1,190,000.00	581,750.00			793323B39
04-01-40		552,000.00	2,323,750.00	22,080,000.00	

Continued on the next page

## Public Utility Revenue Bonds, Series 2022B

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30	CUSIP Number
10-01-40	1,245,000.00	552,000.00			793323B47
04-01-41		520,875.00	2,317,875.00	20,835,000.00	
10-01-41	1,310,000.00	520,875.00			793323B54
04-01-42		488,125.00	2,319,000.00	19,525,000.00	
10-01-42	1,375,000.00	488,125.00			793323B62
04-01-43		453,750.00	2,316,875.00	18,150,000.00	
10-01-43	1,445,000.00	453,750.00			793323B70
04-01-44		417,625.00	2,316,375.00	16,705,000.00	
10-01-44	1,515,000.00	417,625.00			793323B88
04-01-45		379,750.00	2,312,375.00	15,190,000.00	
10-01-45	1,590,000.00	379,750.00			793323C38
04-01-46		340,000.00	2,309,750.00	13,600,000.00	
10-01-46	1,670,000.00	340,000.00			793323C38
04-01-47		298,250.00	2,308,250.00	11,930,000.00	
10-01-47	1,755,000.00	298,250.00			793323C38
04-01-48		254,375.00	2,307,625.00	10,175,000.00	
10-01-48	1,840,000.00	254,375.00			793323C87
04-01-49		208,375.00	2,302,750.00	8,335,000.00	
10-01-49	1,935,000.00	208,375.00			793323C87
04-01-50		160,000.00	2,303,375.00	6,400,000.00	
10-01-50	2,030,000.00	160,000.00			793323C87
04-01-51		109,250.00	2,299,250.00	4,370,000.00	
10-01-51	2,130,000.00	109,250.00			793323C87
04-01-52		56,000.00	2,295,250.00	2,240,000.00	
10-01-52	2,240,000.00	56,000.00	2,296,000.00	-	793323C87
	<u>\$ 35,590,000.00</u>	<u>\$ 33,465,500.00</u>	<u>\$ 69,055,500.00</u>		

## Combined & Detailed Debt Requirements Notes

### State Revolving Loans (Clean Water)

- WW520630

## State Revolving Fund Loans, Loan Agreement WW520630

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### Detail of Issue

Adjusted Amount of Loan on November 15, 2019      \$      52,688,613.28

Retirements Through September 30, 2023                      9,012,125.33

Principal Outstanding September 30, 2023              \$      43,676,487.95

Maturity Range                      2020-2039

Principal Payment Date                      May 15 and November 15

Interest Payment Dates                      May 15 and November 15

Interest Rate	Amount	Rates
	\$      41,097,807.00	0.45%
	10,081,934.00	0.00%
	1,508,872.00	0.53%

Payable To:                      State of Florida Department of Environmental Protection

Purpose of Loan:                      Southwest Water Reclamation Facility Projects

Loan Approval Date:                      February 3, 2016

# State Revolving Fund Loans, Loan Agreement WW520630

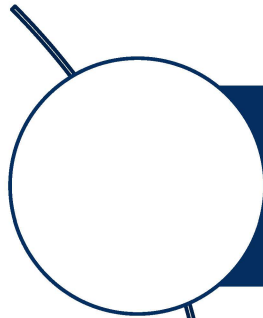
Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 43,676,487.95
11-15-23	\$ 1,285,338.22	\$ 79,794.26		
05-15-24	1,287,669.66	77,462.82	\$ 2,730,264.96	41,103,480.07
11-15-24	1,290,006.36	75,126.12		
05-15-25	1,292,348.38	72,784.10	2,730,264.96	38,521,125.33
11-15-25	1,294,695.70	70,436.78		
05-15-26	1,297,048.34	68,084.14	2,730,264.96	35,929,381.29
11-15-26	1,299,406.30	65,726.18		
05-15-27	1,301,769.60	63,362.88	2,730,264.96	33,328,205.39
11-15-27	1,304,138.28	60,994.20		
05-15-28	1,306,512.34	58,620.14	2,730,264.96	30,717,554.77
11-15-28	1,308,891.76	56,240.72		
05-15-29	1,311,276.58	53,855.90	2,730,264.96	28,097,386.43
11-15-19	1,313,666.82	51,465.66		
05-15-30	1,316,062.46	49,070.02	2,730,264.96	25,467,657.15
11-15-30	1,318,463.54	46,668.94		
05-15-31	1,320,870.06	44,262.42	2,730,264.96	22,828,323.55
11-15-31	1,323,282.04	41,850.44		
05-15-32	1,325,699.48	39,433.00	2,730,264.96	20,179,342.03
11-15-32	1,328,122.40	37,010.08		
05-15-33	1,330,550.82	34,581.66	2,730,264.96	17,520,668.81
11-15-33	1,332,984.74	32,147.74		
05-15-34	1,335,424.20	29,708.28	2,730,264.96	14,852,259.87
11-15-34	1,337,869.18	27,263.30		
05-15-35	1,340,319.68	24,812.80	2,730,264.96	12,174,071.01
11-15-35	1,342,775.74	22,356.74		
05-15-36	1,345,237.38	19,895.10	2,730,264.96	9,486,057.89
11-15-36	1,347,704.62	17,427.86		
05-15-37	1,350,177.44	14,955.04	2,730,264.96	6,788,175.83
11-15-37	1,352,655.84	12,476.64		
05-15-38	1,355,139.88	9,992.60	2,730,264.96	4,080,380.11
11-15-38	1,357,629.54	7,502.94		
05-15-39	1,360,124.86	5,007.62	2,730,264.96	1,362,625.71
11-15-39	1,362,625.71	2,506.66	1,365,132.37	-
	<u>\$ 43,676,487.95</u>	<u>\$ 1,372,883.78</u>	<u>\$ 45,049,371.73</u>	

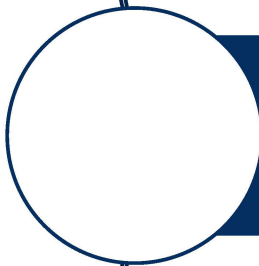


## Enterprise Funds Notes

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Hancock Bank Revenue  
Notes



PNC Taxable Non-Ad Valorem  
Refunding Revenue Note, Series  
2021B



Truist Bank Non-Ad Valorem  
Revenue Note, Series 2022

## **Hancock Bank Non-Ad Valorem Revenue Notes, Series 2014**

# Hancock Bank Non-Ad Valorem Revenue Notes, Series 2014

	Detail of Issue
Original Issue October 7, 2014	\$ 6,075,000
Retirements Through September 30, 2023	6,075,000
Principal Outstanding September 30, 2023	<u>\$ -</u>
Maturity Range	2015-2022
Principal Payment Date	October 1
Interest Payment Dates	April 1 and October 1
Interest Rates	1.44%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Paying Agent and Registrar	Hancock Bank
Book Entry Agent	Hancock Bank
Purpose of Issue	Purchase of containers and trucks as part of the City's recycling program

**Note:** The Hancock Bank Revenue Notes are included in the Sanitation Enterprise Fund in the ACFR.

In December 2018, the City received notice that Hancock Bank Non-Ad Valorem Revenue Note, Series 2014 would be sold and assigned by Hancock Whitney Bank to Arizona Industrial Development Authority. The transaction completed in February 2019.

In Fiscal Year 2019, the City repaid the component related to recycling containers as scheduled.

In Fiscal Year 2023, the City repaid the component related to recycling trucks as scheduled.

## **PNC Taxable Non-Ad Valorem Refunding Revenue Note, 2021B**

## PNC Taxable Non-Ad Valorem Refunding Revenue Note, Series 2021B

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Detail of Issue	
Amount Issued March 25, 2021	\$ 2,575,000
Retirements Through September 30, 2023	<u>275,000</u>
Principal Outstanding September 30, 2023	<u>\$ 2,300,000</u>
Maturity Range	2021-2031
Principal Payment Date	July 1
Interest Payment Dates	January 1 and July 1
Interest Rates	1.859%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Purpose of Issue	Current Refunding of the Non-Ad Valorem Revenue Note, Series 2017A for Marina related capital improvements

## PNC Taxable Non-Ad Valorem Refunding Revenue Note, Series 2021B

---

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 2,300,000.00
01-01-24		\$ 21,378.50		
07-01-24	\$ 270,000.00	21,378.50	\$ 312,757.00	2,030,000.00
01-01-25		18,868.85		
07-01-25	275,000.00	18,868.85	312,737.70	1,755,000.00
01-01-26		16,312.73		
07-01-26	280,000.00	16,312.73	312,625.46	1,475,000.00
01-01-27		13,710.13		
07-01-27	285,000.00	13,710.13	312,420.26	1,190,000.00
01-01-28		11,061.05		
07-01-28	290,000.00	11,061.05	312,122.10	900,000.00
01-01-29		8,365.50		
07-01-29	295,000.00	8,365.50	311,731.00	605,000.00
01-01-30		5,623.48		
07-01-30	300,000.00	5,623.48	311,246.96	305,000.00
01-01-31		2,834.98		
07-01-31	305,000.00	2,834.98	310,669.96	-
	<u>\$ 2,300,000.00</u>	<u>\$ 196,310.44</u>	<u>\$ 2,496,310.44</u>	

## **Truist Bank Non-Ad Valorem Revenue Note, Series 2022**

## Truist Bank Non-Ad Valorem Revenue Note, Series 2022

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	Detail of Issue
Funds Provided October 17, 2022	\$ 15,255,000
Retirements Through September 30, 2023	-
Principal Outstanding September 30, 2023	<u>\$ 15,255,000</u>
Maturity Range	2022-2037
Principal Payment Date	December 1
Interest Payment Dates	June 1 and December 1
Interest Rates	3.23%
Pledged Revenue	Covenant to Budget and Appropriate Non-Ad Valorem Revenues
Purpose of Issue	Finance the costs of the acquisition, design, construction, reconstruction, and equipping of capital improvements to the City, including, without limitation a sanitation administrative building.



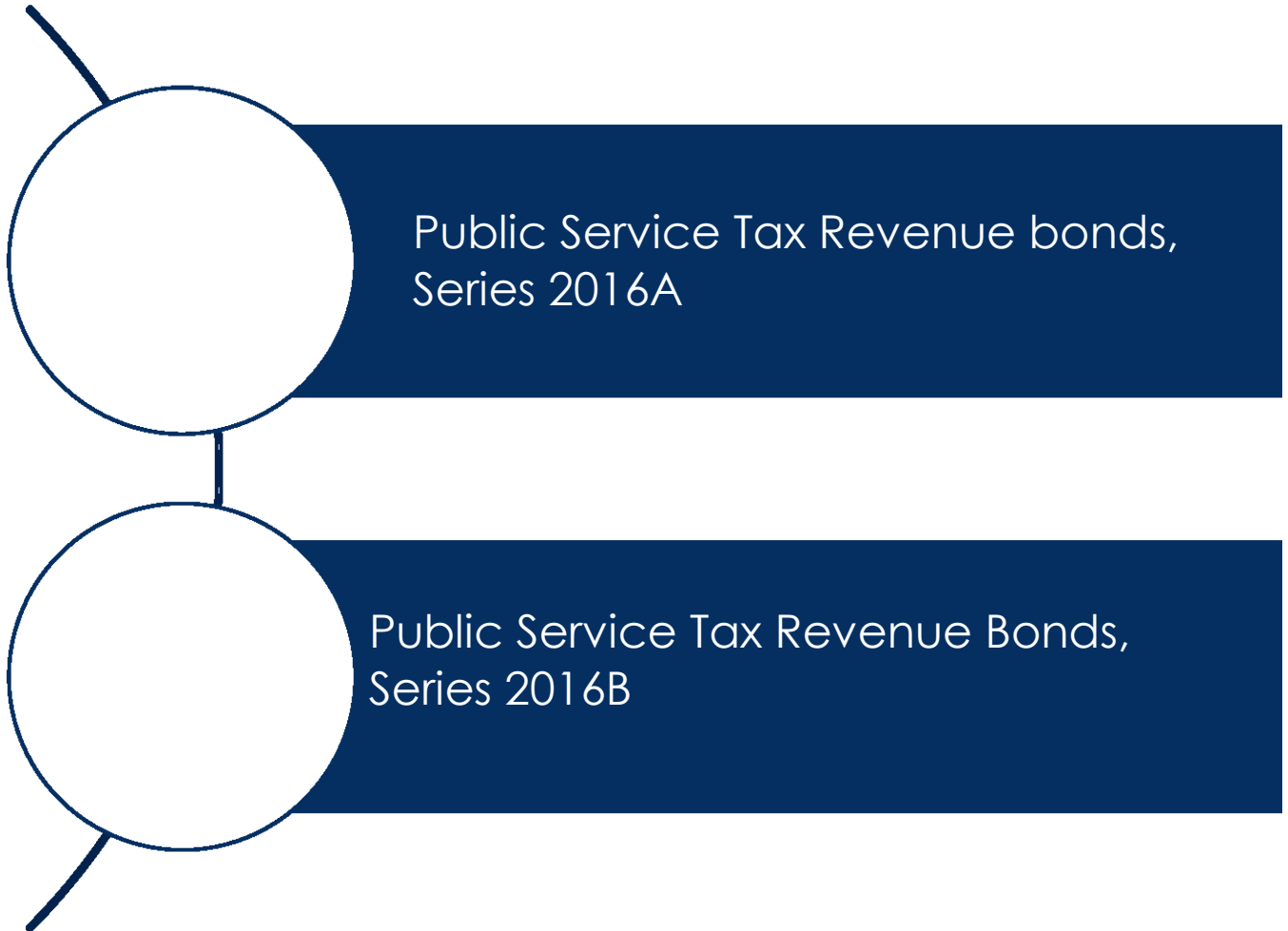
## Truist Bank Non-Ad Valorem Revenue Note, Series 2022

### Debt Requirements September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 15,255,000.00
12-01-23	\$ 805,000.00	\$ 246,368.25		
06-01-24		233,367.50	\$ 1,284,735.75	14,450,000.00
12-01-24	835,000.00	233,367.50		
06-01-25		219,882.25	1,288,249.75	13,615,000.00
12-01-25	860,000.00	219,882.25		
06-01-26		205,993.25	1,285,875.50	12,755,000.00
12-01-26	885,000.00	205,993.25		
06-01-27		191,700.50	1,282,693.75	11,870,000.00
12-01-27	915,000.00	191,700.50		
06-01-28		176,923.25	1,283,623.75	10,955,000.00
12-01-28	945,000.00	176,923.25		
06-01-29		161,661.50	1,283,584.75	10,010,000.00
12-01-29	975,000.00	161,661.50		
06-01-30		145,915.25	1,282,576.75	9,035,000.00
12-01-30	1,005,000.00	145,915.25		
06-01-31		129,684.50	1,280,599.75	8,030,000.00
12-01-31	1,040,000.00	129,684.50		
06-01-32		112,888.50	1,282,573.00	6,990,000.00
12-01-32	1,075,000.00	112,888.50		
06-01-33		95,527.25	1,283,415.75	5,915,000.00
12-01-33	1,110,000.00	95,527.25		
06-01-34		77,600.75	1,283,128.00	4,805,000.00
12-01-34	1,145,000.00	77,600.75		
06-01-35		59,109.00	1,281,709.75	3,660,000.00
12-01-35	1,180,000.00	59,109.00		
06-01-36		40,052.00	1,279,161.00	2,480,000.00
12-01-36	1,220,000.00	40,052.00		
06-01-37		20,349.00	1,280,401.00	1,260,000.00
12-01-37	1,260,000.00	20,349.00	1,280,349.00	-
	<u>\$ 15,255,000.00</u>	<u>\$ 3,987,677.25</u>	<u>\$ 19,242,677.25</u>	

## Governmental Activities Bonds

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# **Public Service Tax Revenue Bonds, Series 2016A & 2016B**

## Public Service Tax Revenue Bonds, Series 2016A (Pier)

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	Detail of Issue
Amount Issued March 9, 2016	\$ 37,695,000
Retirements Through September 30, 2023	<u>5,790,000</u>
Principal Outstanding September 30, 2023	<u><u>\$ 31,905,000</u></u>
Maturity Range	2022-2032
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$ 5,000
Interest Rates	4.00% FY 2021-2016 3.00% FY 2027-2032
Effective True Interest Rate at time of sale	2.524% (TIC)
Call Features	Optional 100% at 10/1/2026
Paying Agent and Registrar	U.S. Bank National Association
Book Entry and Registrar	Depository Trust Company
Underlying Ratings	Moody's - Aa3 Fitch - AA+
Pledged Revenues	Public Service Tax Revenues
Purpose of Issue	Construction of Pier
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)
Original Underwriting Group	Barclays Capital, Inc.

## Public Service Tax Revenue Bonds, Series 2016B (Pier Approach)

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	Detail of Issue
Amount Issued March 9, 2016	\$ 18,510,000
Retirements Through September 30, 2023	<u>5,735,000</u>
Principal Outstanding September 30, 2023	<u>\$ 12,775,000</u>
Maturity Range	2017-2032
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Denomination	\$ 5,000
Interest Rates	5.000% FY 2017-2026 2.125% FY 2027 2.250% FY 2028 2.375% FY 2029 3.000% FY 2030-2032
Effective True Interest Rate at time of sale	2.524% (TIC)
Call Features	Optional 100% at 10/1/2026
Paying Agent and Registrar	U.S. Bank National Association
Book Entry and Registrar	Depository Trust Company
Underlying Ratings	Moody's - Aa3 Fitch - AA+
Pledged Revenues	Public Service Tax Revenues
Purpose of Issue	Construction of Pier Approach
Underwriter Selection Method	Bid (using Parity Electronic Bidding System)
Original Underwriting Group	Raymond James & Associates, Inc

## Public Service Tax Revenue Bonds, Series 2016A & 2016B

Combined Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 44,680,000.00
10-01-23	\$ 4,285,000.00	\$ 740,293.75		
04-01-24		648,518.75	\$ 5,673,812.50	40,395,000.00
10-01-24	4,465,000.00	648,518.75		
04-01-25		552,843.75	5,666,362.50	35,930,000.00
10-01-25	4,660,000.00	552,843.75		
04-01-26		452,943.75	5,665,787.50	31,270,000.00
10-01-26	4,855,000.00	452,943.75		
04-01-27		386,265.63	5,694,209.38	26,415,000.00
10-01-27	4,990,000.00	386,265.63		
04-01-28		316,796.88	5,693,062.51	21,425,000.00
10-01-28	5,130,000.00	316,796.88		
04-01-29		244,425.00	5,691,221.88	16,295,000.00
10-01-29	5,270,000.00	244,425.00		
04-01-30		165,375.00	5,679,800.00	11,025,000.00
10-01-30	5,430,000.00	165,375.00		
04-01-31		83,925.00	5,679,300.00	5,595,000.00
10-01-31	5,595,000.00	83,925.00	5,678,925.00	-
	<u>\$ 44,680,000.00</u>	<u>\$ 6,442,481.27</u>	<u>\$ 51,122,481.27</u>	

## Public Service Tax Revenue Bonds, Series 2016A (Pier)

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 31,905,000.00
10-01-23	\$ 3,070,000.00	\$ 526,475.00		
04-01-24		465,075.00	\$ 4,061,550.00	28,835,000.00
10-01-24	3,190,000.00	465,075.00		
04-01-25		401,275.00	4,056,350.00	25,645,000.00
10-01-25	3,320,000.00	401,275.00		
04-01-26		334,875.00	4,056,150.00	22,325,000.00
10-01-26	3,450,000.00	334,875.00		
04-01-27		283,125.00	4,068,000.00	18,875,000.00
10-01-27	3,555,000.00	283,125.00		
04-01-28		229,800.00	4,067,925.00	15,320,000.00
10-01-28	3,665,000.00	229,800.00		
04-01-29		174,825.00	4,069,625.00	11,655,000.00
10-01-29	3,770,000.00	174,825.00		
04-01-30		118,275.00	4,063,100.00	7,885,000.00
10-01-30	3,885,000.00	118,275.00		
04-01-31		60,000.00	4,063,275.00	4,000,000.00
10-01-31	4,000,000.00	60,000.00	4,060,000.00	-
	<u>\$ 31,905,000.00</u>	<u>\$ 4,660,975.00</u>	<u>\$ 36,565,975.00</u>	

## Public Service Tax Revenue Bonds, Series 2016B (Pier Approach)

---

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 12,775,000.00
10-01-23	\$ 1,215,000.00	\$ 213,818.75		
04-01-24		183,443.75	\$ 1,612,262.50	11,560,000.00
10-01-24	1,275,000.00	183,443.75		
04-01-25		151,568.75	1,610,012.50	10,285,000.00
10-01-25	1,340,000.00	151,568.75		
04-01-26		118,068.75	1,609,637.50	8,945,000.00
10-01-26	1,405,000.00	118,068.75		
04-01-27		103,140.63	1,626,209.38	7,540,000.00
10-01-27	1,435,000.00	103,140.63		
04-01-28		86,996.88	1,625,137.51	6,105,000.00
10-01-28	1,465,000.00	86,996.88		
04-01-29		69,600.00	1,621,596.88	4,640,000.00
10-01-29	1,500,000.00	69,600.00		
04-01-30		47,100.00	1,616,700.00	3,140,000.00
10-01-30	1,545,000.00	47,100.00		
04-01-31		23,925.00	1,616,025.00	1,595,000.00
10-01-31	1,595,000.00	23,925.00	1,618,925.00	-
	<u>\$ 12,775,000.00</u>	<u>\$ 1,781,506.27</u>	<u>\$ 14,556,506.27</u>	



## Public Service Tax Revenue Bonds, Series 2016A and 2016B

Coverage Last Ten Fiscal Years (1)

Fiscal Year	Pledged Revenues		Annual Debt Service	Coverage	Maximum	
	Public Service Tax				Debt Service	Coverage
2013-2014	\$	27,309,432	-	N/A	\$ -	N/A
2014-2015		26,774,215	-	N/A	-	N/A
2015-2016		27,599,020	-	N/A	5,694,209	4.85
2016-2017		27,645,800	2,433,358	11.36	5,694,209	4.86
2017-2018		28,476,230	2,515,188	11.32	5,694,209	5.00
2018-2019		30,717,497	2,590,062	11.86	5,694,209	5.39
2019-2020		32,010,333	2,723,063	11.76	5,694,209	5.62
2020-2021		32,446,057	2,901,188	11.18	5,694,209	5.70
2021-2022		33,942,329	5,680,638	5.98	5,694,209	5.96
2022-2023		36,971,854	5,673,463	6.52	5,694,209	6.49

Note (1): Public Service Tax Revenue Bonds were issued in 2016, prior coverage of pledged revenue is not applicable. No debt service payments due or made in 2016.

# Governmental Activities Notes & Lease

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# **TD Bank Non-Ad Valorem Revenue Notes, Series 2017D**

## TD Bank Non-Ad Valorem Revenue Notes, 2017D

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### Series 2017D Detail of Issue

Funds Provided May 12, 2017	\$ 12,515,000
Retirements Through September 30, 2023	<u>12,515,000</u>
Principal Outstanding September 30, 2023	<u><u>\$ -</u></u>
Maturity Range	2018-2023
Principal Payment Date	December 1
Interest Payment Dates	June 1 and December 1
Interest Rates	1.84%
Prepayment Option	Any time with a Yield Maintenance Fee
Pledged Revenue	Covenant to Budget and Appropriate Non-Ad Valorem Revenues
Paying Agent and Registrar	TD Bank, N.A.
Book Entry and Registrar	TD Bank, N.A.
Purpose of Issue	Pistol Range/Training Facility and Parking Garage

***Note: Paid in full during FY 2023.***

**Banc of America Leasing & Capital, LLC  
Taxable Non-Ad Valorem Revenue Note,  
(Qualified Energy Conservation Bond  
"QECB")  
Series 2017E**

## BOA Leasing and Capital, LLC Taxable Non-Ad Valorem Revenue Notes (QECB), Series 2017E

---

	Detail of Issue
Funds Provided May 12, 2017	\$ 2,570,000
Retirements Through September 30, 2023	<u>701,000</u>
Principal Outstanding September 30, 2023	<u><u>\$ 1,869,000</u></u>
Maturity Range	2017-2032
Principal Payment Date	December 1
Interest Payment Dates	June 1 and December 1
Interest Rates	3.78%
Call Features	Prepay in full at 102%
Pledged Revenue	Covenant to Budget and Appropriate Non-Ad Valorem Revenues
Paying Agent and Registrar	Banc of America Leasing & Capital, LLC
Book Entry and Registrar	Banc of America Leasing & Capital, LLC
Purpose of Issue	Solar Panels for City Facilities

## BOA Leasing and Capital, LLC Taxable Non-Ad Valorem Revenue Notes (QECB), Series 2017E

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Anticipated Direct Subsidy Payments (1)	Total By Fiscal Year	Principal Outstanding September 30
					\$ 1,869,000.00
12-01-23	\$ 157,000.00	\$ 36,165.15	\$ (27,635.48)		
06-01-24		33,127.20	(25,314.04)	\$ 173,342.83	1,712,000.00
12-01-24	163,000.00	33,127.20	(26,844.16)		
06-01-25		29,973.15	(24,288.32)	174,967.87	1,549,000.00
12-01-25	169,000.00	29,973.15	(24,288.32)		
06-01-26		26,703.00	(21,638.40)	179,749.43	1,380,000.00
12-01-26	176,000.00	26,703.00	(21,638.40)		
06-01-27		23,297.40	(18,878.72)	185,483.28	1,204,000.00
12-01-27	182,000.00	23,297.40	(18,878.72)		
06-01-28		19,775.70	(16,024.96)	190,169.42	1,022,000.00
12-01-28	189,000.00	19,775.70	(16,024.96)		
06-01-29		16,118.55	(13,061.44)	195,807.85	833,000.00
12-01-29	197,000.00	16,118.55	(13,061.44)		
06-01-30		12,306.60	(9,972.48)	202,391.23	636,000.00
12-01-30	204,000.00	12,306.60	(9,972.48)		
06-01-31		8,359.20	(6,773.76)	207,919.56	432,000.00
12-01-31	212,000.00	8,359.20	(6,773.76)		
06-01-32		4,257.00	(3,449.60)	214,392.84	220,000.00
12-01-32	220,000.00	4,257.00	(3,449.60)	220,807.40	-
	<u>\$ 1,869,000.00</u>	<u>\$ 384,000.75</u>	<u>\$ (307,969.04)</u>	<u>\$ 1,945,031.71</u>	

**Note (1): The Anticipated Direct Subsidy amount is subject to sequestration reductions. Outstanding amount to be received in FY2024 is reduced by 5.70% sequestration, subsequent years not reduced.**

## **JPMorgan Non-Ad Valorem Revenue Note, Series 2020**



## JPMorgan Non-Ad Valorem Revenue Note, Series 2020

---

	Detail of Issue
Funds Provided February 27, 2020	\$ 25,000,000
Retirements Through September 30, 2023	<u>6,660,000</u>
Principal Outstanding September 30, 2023	<u>\$ 18,340,000</u>
Maturity Range	2020-2029
Principal Payment Date	December 1
Interest Payment Dates	June 1 and December 1
Interest Rates	1.70%
Pledged Revenue	Covenant to Budget and Appropriate Non-Ad Valorem Revenues
Paying Agent and Registrar	JPMorgan Chase
Book Entry and Registrar	JPMorgan Chase
Purpose of Issue	Capital Projects for infrastructure and buildings

## JPMorgan Non-Ad Valorem Revenue Note, Series 2020

---

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 18,340,000.00
12-01-23	\$ 2,490,000.00	\$ 155,890.00		
06-01-24		134,725.00	2,780,615.00	15,850,000.00
12-01-24	2,530,000.00	134,725.00		
06-01-25		113,220.00	2,777,945.00	13,320,000.00
12-01-25	2,575,000.00	113,220.00		
06-01-26		91,332.50	2,779,552.50	10,745,000.00
12-01-26	2,620,000.00	91,332.50		
06-01-27		69,062.50	2,780,395.00	8,125,000.00
12-01-27	2,660,000.00	69,062.50		
06-01-28		46,452.50	2,775,515.00	5,465,000.00
12-01-28	2,710,000.00	46,452.50		
06-01-29		23,417.50	2,779,870.00	2,755,000.00
12-01-29	2,755,000.00	23,417.50	2,778,417.50	-
	<u>\$ 18,340,000.00</u>	<u>\$ 1,112,310.00</u>	<u>\$ 19,452,310.00</u>	

## **Key Government Finance Non-Ad Valorem Revenue Note, Series 2020A**

## Key Government Finance Non-Ad Valorem Revenue Note, Series 2020A

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	Detail of Issue
Funds provided September 25, 2020	\$ 3,000,000
Retirements Through September 30, 2023	<u>1,990,000</u>
Prinicpal Outstanding September 30, 2023	<u>\$ 1,010,000</u>
Maturity Range	2021-2024
Principal Payment Date	November1
Interest Payment Dates	May 1 and November 1
Interest Rates	0.956%
Purpose of Issue	Public Safety Equipment

# Key Government Finance Non-Ad Valorem Revenue Note, Series 2020A

---

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
11-01-23	\$ 1,010,000.00	\$ 4,827.80	\$ 1,014,827.80	\$ 1,010,000.00
	\$ 1,010,000.00	\$ 4,827.80	\$ 1,014,827.80	-

## **PNC Taxable Non-Ad Valorem Refunding Revenue Note, Series 2021A**

## PNC Taxable Non-Ad Valorem Refunding Revenue Note, Series 2021A

---

	Detail of Issue
Amount Issued March 25, 2021	\$ 7,665,000
Retirements Through September 30, 2023	<u>2,435,000</u>
Principal Outstanding September 30, 2023	<u>\$ 5,230,000</u>
Maturity Range	2021-2025
Principal Payment Date	October 1
Interest Payment Dates	October 1 and April 1
Interest Rates	0.932%
Pledged Revenues	Covenant to Budget and Appropriate Non-Ad Valorem Revenue
Purpose of Issue	Current Refunding of the Professional Sports Facility Sales Tax Refunding Revenue Bonds, Series 2014

## PNC Taxable Non-Ad Valorem Refunding Revenue Note, Series 2021A

---

Debt Requirements  
September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 5,230,000.00
10-01-23	\$ 1,900,000.00	\$ 24,371.80		
04-01-24		15,517.80	\$ 1,939,889.60	3,330,000.00
10-01-24	1,910,000.00	15,517.80		
04-01-25		6,617.20	1,932,135.00	1,420,000.00
10-01-25	1,420,000.00	6,617.20	1,426,617	-
	<u>\$ 5,230,000.00</u>	<u>\$ 68,641.80</u>	<u>\$ 5,298,641.80</u>	



## **Motorola Solutions, Inc. Equipment Lease**

## Motorola Solutions, Inc. Equipment Lease

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	Detail of Issue
Amount Issued June 1, 2020	\$ 6,146,027
Retirements Through September 30, 2023	<u>3,058,996</u>
Prinicpal Outstanding September 30, 2023	<u>\$ 3,087,031</u>
Maturity Range	2020-2025
Principal Payment Date	December 1
Interest Payment Dates	December 1
Interest Rates	0.00% first 18 months and 1.70% thereafter with OID total interest is 2.15%
Purpose of Issue	Equipment Lease (Public Safety Radios)

## Motorola Solutions, Inc. Equipment Lease

### Debt Requirements September 30, 2023

Date	Principal	Interest	Total By Fiscal Year	Principal Outstanding September 30
				\$ 3,087,031.46
12-01-23	\$ 1,011,713.89	\$ 52,479.53	\$ 1,064,193.42	2,075,317.57
12-01-24	1,028,913.02	35,280.40	1,064,193.42	1,046,404.55
12-01-25	1,046,404.55	17,788.87	1,064,193.42	-
	<u>\$ 3,087,031.46</u>	<u>\$ 105,548.80</u>	<u>\$ 3,192,580.26</u>	

### Original Issue Discount Schedule September 30, 2023

Date	Note Interest	% of Interest	Total By Fiscal Year	Outstanding September 30
				\$ (216,561.89)
12-01-22	\$ 69,391.17	0.40	\$ (85,900.80)	(130,661.09)
12-01-23	52,479.53	0.30	(64,965.52)	(65,695.57)
12-01-24	35,280.40	0.20	(43,674.35)	(22,021.22)
12-01-25	17,788.87	0.10	(22,021.22)	-
	<u>\$ 174,939.97</u>	<u>1.00</u>	<u>\$ (216,561.89)</u>	

# Private Activity Bond Issues

- The City of St. Petersburg Health Facility Authority (SPHFA) is a Discretely Presented Component Unit of the City of St. Petersburg. The SPHFA was created by City Ordinance 81-49 under Chapter 154.207 Part III, of Florida Statutes. The SPHFA exists to facilitate issuing tax-exempt debt for non-profit health care organizations. The City Council appoints the governing board. The City has no responsibility for the debt payments related to the issues approved by the SPHFA. The City's Legal Department provides administrative support to the SPHFA. The SPHFA charges the benefiting health care organizations for all costs incurred. The City funds any operating deficit of the SPHFA.
- The following bonds have been issued using the City's name as Private Activity Bond Issues from the SPHFA. The City has no obligations for either repayment or interest due on these bonds.

## City of St. Petersburg Health Facility Authority

Name of Issue	Issue Date	Final Maturity	Original Issue Amount	Principal Balance Outstanding 9/30/2023
CITY OF ST PETERSBURG, HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE REFUNDING BONDS (ALL CHILDRENS HOSPITAL, INC OBLIGATED GROUP) SERIES 2012A	6/28/2012	11/15/2034	\$ 102,400,000	\$ 78,500,000.00
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE BONDS SERIES 2013 (ONEBLOOD, INC.)	4/3/2013	4/1/2043	\$ 45,000,000	\$ 34,268,000.00
CITY OF ST. PETERSBURG HEALTH FACILITIES AUTHORITY, HEALTH FACILITIES REVENUE REFUNDING BONDS (MENORAH MANOR PROJECT), SERIES 2014A	10/21/2014	11/1/2039	\$ 28,950,000	\$ 10,178,956.29
			<u>\$ 176,350,000.00</u>	<u>\$ 122,946,956.29</u>

